



# **Active and Assisted Living Programme**

## **National Eligibility Criteria**

### **ALL Call 2017**

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<sup>1</sup> Please check our website for the latest version of this document

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## 2 Overview

Under the AAL Programme national funding rules are applied. The following overview is meant to give a quick orientation on the **general eligibility** of organisations under this programme. For specific information, please read carefully the national eligibility criteria in this document. Furthermore, it is highly recommended to contact the AAL NCP for a prior clarification<sup>2</sup>.

Country / Funding organisation	University	Research Org.	SME	Large Enterprises	User organisations	Other organisations
<b>Austria</b>	✓	✓	✓	✓	✓	☎
<i>Research establishments are only eligible to participate in cooperation with at least one eligible Austrian enterprise partner. The Austrian research institutions together may account for a maximum of 50% of the person months of involved Austrian partners.</i>						
<b>Belgium Brussels Capital Region</b>	✓	✓	✓	✓	✓	☎
<b>Belgium – Flanders</b>	☎	☎	✓	✓	☎	☎
<b>Canada</b>	✓	✓	☎	☎	☎	☎
<i>In order to receive Canadian funding, the institution must be a <a href="#">CIHR Eligible Institution</a>.</i>						
<b>Cyprus</b>	✓	✓	✓	✓	☎	☎
<b>Hungary</b>	✓	✓	✓	✓	✓	☎
<b>Italy - MIUR</b>	✓	✓	✓	✓	✗	☎
<i>Public organisations, universities, research centres and IRCCS requesting funding to MIUR, must apply for funding together with industrial companies</i>						
<b>Italy - MoH</b>	✗	✓ ONLY IRCCS- Scientific Institutes for Research, Hospitalization and Health Care	✗	✗	☎	☎
<b>Luxembourg - FNR</b>	✓	✓ (public)	✗	✗	✓ ( accredited)	☎
<b>Luxinnovation</b>	✗	✗	✓	✓	☎	☎
<b>The Netherlands</b>	✓	✓	✓	✓	✓	✓
<i>To be eligible for funding in the Netherlands, a Dutch end user organisation (potential 'launching customer') and a Dutch company are required to take part as partners in the consortium.</i>						
<b>Poland</b>	✓	✓	✓	✓	☎	☎
<b>Portugal</b>	✓	✓	✓	✓	☎	☎
<b>Romania</b>	✓	✓	✓	✓	✓	✓
<b>Slovenia</b>	✓	✓	✓	✓	✓	✓
<b>Spain - Biscay</b>	✓	✓	✓	✓	✓	☎
<b>Spain - ISCIII</b>	☎	✓	✗	✗	✓	☎
<b>Switzerland</b>	☎	☎	✓	✓	✓	☎

<sup>2</sup> Explanations: ✓ = eligible for funding ✗ = not eligible for funding ☎ = please consult the AAL NCP

### 3 National Eligibility Criteria

#### 3.1 Austria

	<b>Country</b>	Austria							
<b>1</b>	<b>National funding authority</b>	Federal Ministry for Transport, Innovation and Technology, <a href="http://www.bmvit.gv.at">http://www.bmvit.gv.at</a>							
<b>2</b>	<b>National programme management agency</b>	Austrian Research Promotion Agency Sensengasse 1 A - 1090 Vienna <a href="https://www.ffg.at">https://www.ffg.at</a>							
<b>3</b>	<b>National Contact Person</b>	Dr Gerda Geyer, Tel:+43(0)5 7755 - 4205, <a href="mailto:gerda.geyer@ffg.at">gerda.geyer@ffg.at</a>							
<b>4</b>	<b>Eligible organisations and funding quota</b>	<p>The following legal entities are eligible for funding:</p> <ul style="list-style-type: none"> <li>• Companies of any legal form, including <ul style="list-style-type: none"> <li>• Local authorities<sup>3</sup> and autonomous bodies,</li> <li>• Non-profit making organisations such as NPOs<sup>4</sup>/ "Daseinsvorsorger"/ secondary and tertiary end-user organisations</li> </ul> </li> <li>• Institutions of research and knowledge dissemination <ul style="list-style-type: none"> <li>• Universities and universities of applied sciences</li> <li>• Non-university research institutions</li> <li>• Technology transfer institutions, innovation agents and other research-oriented organisations such as associations with a relevant purpose</li> </ul> </li> </ul> <p>Maximum funding rates / experimental development:</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 25%;"><b>Small Enterprise</b></td> <td style="width: 25%;"><b>Medium Enterprise</b></td> <td style="width: 25%;"><b>Large Enterprise</b></td> <td style="width: 25%;"><b>Institutions of research and</b></td> </tr> </table>				<b>Small Enterprise</b>	<b>Medium Enterprise</b>	<b>Large Enterprise</b>	<b>Institutions of research and</b>
<b>Small Enterprise</b>	<b>Medium Enterprise</b>	<b>Large Enterprise</b>	<b>Institutions of research and</b>						

<sup>3</sup> Activities of local authorities falling within their statutory mandate are not eligible for funding

<sup>4</sup> Non-profit making organisations" do not distribute profits to their owners, members or other natural persons or legal entities in accordance with their legal status or articles of association.

		60 %	50 %	40 %	Knowledge Dissemination
					75 %
		<p>In AAL consortia, secondary end-users organisations (eg., Daseinsvorsorger) and municipalities are primarily relevant when contributing with commercial activities (eg as provider of care).  <b>Please note: Research establishments are only eligible to participate in cooperation with at least one eligible Austrian enterprise partner. The Austrian research institutions together may account for a maximum of 50% of the person months of involved Austrian partners.</b></p>			
5	<b>Organisations excluded from funding</b>	<p>It is not possible to provide funding to undertakings in difficulty<sup>3</sup>.  Research establishments are only eligible to participate in cooperation with at least one eligible Austrian enterprise partner. The Austrian research institutions together may account for a maximum of 50% of the person months of involved Austrian partners.</p>			
6	<b>Information on funding conditions</b>	<p>The national rules on eligible costs for Austrian participants are available from the FFG webpage at <a href="https://www.ffg.at/recht-finanzen/kostenleitfaden/version-2">https://www.ffg.at/recht-finanzen/kostenleitfaden/version-2</a> (Kostenleitfaden 2.0). Legal background for funding: Themen-FTI-Richtlinie  <a href="https://www.ffg.at/sites/default/files/downloads/page/richtlinie_fti_2015_themen.pdf">https://www.ffg.at/sites/default/files/downloads/page/richtlinie_fti_2015_themen.pdf</a></p> <p>Eligibility criteria:  Austria requires the fulfilment of the following Eligibility Criteria for Austrian participants and verifies them by means of an eligibility pre-check):</p> <ul style="list-style-type: none"> <li>• Registration at the eCall system of the FFG at <a href="https://ecall.ffg.at">https://ecall.ffg.at</a> within the submission deadline; please consult the tutorial at <a href="https://ecall.ffg.at/Cockpit/Help.aspx">https://ecall.ffg.at/Cockpit/Help.aspx</a>; participant's cost information has to be filled in the FFG ecall proposal prior to submission deadline;</li> <li>• For companies: upload of the balance sheets of the last two years in the FFG eCall within the submission deadline;</li> <li>• FFG experts will check the financial potential (credit rating and liquidity) of the participating enterprises.</li> <li>• Declaration of SME Status for associations and sole traders</li> </ul>			

<sup>3</sup> Undertakings in difficulty as defined in the General block exemption Regulation (EU) N°651/2014 of 17 June 2014

### 3.2 Belgium – Brussels Capital Region

	<b>Country</b>	<b>Brussels Capital Region</b>
<b>1</b>	<b>Regional funding authority</b>	<b>Innoviris - The Brussels Institute for Research and Innovation , <a href="http://www.innoviris.be">www.innoviris.be</a></b>
<b>2</b>	<b>Regional programme management agency</b>	<b>Innoviris - The Brussels Institute for Research and Innovation</b>
<b>3</b>	<b>National Contact Persons</b>	<p>Beata Bibrowska          EU RDI Project Officer, Strategic Research Unit  <a href="mailto:bbibrowska@innoviris.brussels">bbibrowska@innoviris.brussels</a>          tel: +32 (0) 2 600 50 22</p>
<b>4</b>	<b>Eligible organisations and funding quota</b>	<p><b><u>Eligible organisations:</u></b></p> <ul style="list-style-type: none"> <li>○ Private companies established in the Brussels Capital Region with a sustainable activity in this region based upon a sound business model. The entities have not received public funding for the same activities</li> <li>○ Brussels Capital Region based universities,</li> <li>○ Research organisations</li> <li>○ Associations of end users</li> </ul> <p><b>Associations</b> will be funded following the analysis of their structural activities (economic/not economic activities).</p> <ul style="list-style-type: none"> <li>○ Associations without economic activity- 100% of funding</li> <li>○ Associations with max 20 % or less than 20% of economic activities- 100 % of funding</li> <li>○ Others association with more than 20% of economic activities- funded on the same rules as private companies</li> <li>○ Calculation of dedicated funding for associations will be based on their statutes, financial accounts</li> </ul> <p><b>Please contact your NCP if you are association preparing the project or involving the association in your project.</b></p>

**Additionally to the general criteria developed by the AAL program, Innoviris funded projects will fulfil some general regional criteria:**

- Regional beneficiary develops entirely or partially its activities in Brussels Capital Region
- Regional beneficiary will perform a research or demonstration activity in the project
- The project will be innovative and will present the positive impact on regional economy and employment by valorisation of results in the region

All applicants should demonstrate their viability and financial soundness regarding their own contribution to the project and the implementation of the results.

The funding level rates:

**Maximum funding rates**

	<b>Large enterprises</b>	<b>Medium size enterprises</b>	<b>Small enterprises</b>	<b>Research ,universities/associations without economic activities</b>	<b>organisations without</b>
<b>Industrial research</b>	65%	75%	80%	100%	
<b>Experimental development</b>	40%	50%	60%	100%	

**Please note that in this AAL call Innoviris will fund applied research and demonstration activities only.**

How to calculate the size of your enterprise:

<http://www.innoviris.be/fr/documents/taille-entreprise.pdf>

How to calculate the size/type of your association:

please refer to the document „ Declaration of activities of association“ at the web site of Innoviris:

<http://www.innoviris.be/fr/soutien-financier-au-secteur-non-marchand/aal-ambient-assisted-living>

		<p><b>Eligible costs:</b></p> <ul style="list-style-type: none"> <li>○ Personnel costs</li> <li>○ Operational costs</li> <li>○ Indirect costs (10% of personnel +operational costs)</li> <li>○ Subcontracting</li> </ul>
5	<b>Organisations excluded from funding</b>	<p>Are excluded from Innoviris funding the organizations that perform the economic activities and are established in Flanders or Wallonia regions</p>
6	<b>Information on funding conditions</b>	<p><b><u>Important:</u></b></p> <p>Each applicant will submit to Innoviris the regional funding template (FORM C- request for funding) <u>simultaneously</u> to the submission of AAL EU template. Regional template will be available at Innoviris web site from (during the opening of EU AAL call)- <a href="http://www.innoviris.be">www.innoviris.be</a> . The applicants will return the regional template on 26/05/2017 in 2 hard copies and electronic version to <a href="mailto:bbibrowska@innoviris.brussels">bbibrowska@innoviris.brussels</a></p> <p><b>The regional AAL applicants who will not submit the regional Innoviris form will be considered as ineligible in this call.</b></p> <p>Please contact National Contact Person for the advice, help in project preparation or any information needed.</p> <p>Beata Bibrowska , EU RDI project Officer, Strategic Research Unit <a href="mailto:bbibrowska@innoviris.irisnet.be">bbibrowska@innoviris.irisnet.be</a> tel: +32 (0) 2 600 50 22</p>



### 3.3 Belgium – Flanders

	<b>Country</b>	<b>Belgium - Flanders</b>
1	<b>National funding authority</b>	Agentschap Innoveren en Ondernemen <a href="http://www.vlaio.be">http:// http://www.vlaio.be</a>
2	<b>National programme management agency</b>	Agentschap Innoveren en Ondernemen <a href="http://www.vlaio.be">http:// http://www.vlaio.be</a>
3	<b>National Contact Persons</b>	Alain Thielemans; Tel.: +32 (0)2 432 42 00 ; aal@vlaio.be
4	<b>Eligible organisations and funding quota</b>	<p>Companies established in the Flemish region, with a sustainable activity in this region, based upon a sound business model are eligible to apply for funding. They have not received public funding for the same activities.</p> <p>Research centres with the legitimate status of Strategic Research Centre (SOC) in the Flemish region. Strategic Research Centres (SOC) are eligible for funding only if the consortium includes a Flemish company.</p> <p>Flemish public and non-public universities and academic organisations, research organisations, higher and secondary education organisations can only participate to projects as foreseen in the regulation for “O&amp;O-bedrijfsprojecten”.</p> <p>Other institutions, e.g. hospitals and/or user organisations, may be funded for the activities necessary for the success of the project.</p> <p>All applicants should demonstrate their viability and financial soundness regarding their own contribution to the project and the implementation of the results.</p> <p>Funding rate:            - Development: Large Enterprise: 35%, Medium Enterprise: 45% and Small Enterprise: 55%            - Research: Large Enterprise: 60%, Medium Enterprise: 70% and Small Enterprise: 80%</p> <p>Composition of the funding rate:            - Applicable base rate for development (25%) or research (50%)            - Bonus for international collaboration according to the rules of “O&amp;O bedrijfsprojecten” (10%)            - SME bonus for medium sized enterprises (10%) and small enterprises (20%)</p>

		<p>The support of Strategic Research Centre contributions is determined by a specific project related agreement. The total funding will be between 50% and 100%. National funding to be confirmed by the Strategic Research Centre involved.</p> <p>The application will only be eligible if every Flemish partner has submitted a signed letter of intent.</p>
<b>5</b>	<b>Organisations excluded from funding</b>	Organisations established in the Brussels or Walloon region, without a sustainable activity in Flanders.
<b>6</b>	<b>Information on funding conditions</b>	<p>Participation rules and other documents of the “O&amp;O-bedrijfsprojecten” can be retrieved from <a href="http://www.iwt.be/subsidies/oeno-bedrijfsproject">http://www.iwt.be/subsidies/oeno-bedrijfsproject</a></p> <p>The support of Strategic Research Centre contributions is determined by a specific project related agreement.</p>

### 3.4 Canada

	<b>Country</b>	<b>Canada</b>
<b>1</b>	<b>National funding authority</b>	Canadian Institutes of Health Research (CIHR)
<b>2</b>	<b>National programme management agency</b>	Canadian Institutes of Health Research (CIHR)
<b>3</b>	<b>National Contact Persons</b>	Emily Verreault, +1 613 952 0823, <a href="mailto:Emily.Verreault@cihr-irsc.gc.ca">Emily.Verreault@cihr-irsc.gc.ca</a> Susan Rogers, +1 514 360 2436, <a href="mailto:Susan.Rogers@criugm.qc.ca">Susan.Rogers@criugm.qc.ca</a> Jeff Warren, +1 613 954-1967, <a href="mailto:Jeff.Warren@cihr-irsc.gc.ca">Jeff.Warren@cihr-irsc.gc.ca</a> Chaidwick Leneis, +1 613 941-0848, <a href="mailto:Chaidwick.Leneis@cihr-irsc.gc.ca">Chaidwick.Leneis@cihr-irsc.gc.ca</a>
<b>4</b>	<b>Eligible organisations and funding quota</b>	<p>Eligibility criteria for all CIHR research funding programs apply. The business office of the institution of an eligible Nominated Principal Applicant generally administers CIHR funds. Refer to the <a href="#">Individual Eligibility Requirements</a> regarding the eligibility requirements for individuals and institutions.</p> <p>For your application to be eligible to CIHR:</p> <ul style="list-style-type: none"> <li>• The Nominated Principal Applicant (NPA) must be an <a href="#">independent researcher</a>. This individual must be the Canadian researcher that is applying for funding from Canada.</li> <li>• The Nominated Principal Applicant must be appointed at an <a href="#">eligible institution</a>.</li> </ul> <p>The total Canadian amount available for this funding opportunity is \$ 353,000, enough to fund approximately one (1) grant. This amount may increase if additional funding partners participate.</p> <p>CIHR or AGE-WELL NCE will contribute up to \$ 117,666 CAD per year per application, for a maximum of three years.</p>
<b>5</b>	<b>Organisations excluded from funding</b>	Organizations that are not <a href="#">eligible to receive CIHR funding</a> are excluded from CIHR funding.
<b>6</b>	<b>Information on funding conditions</b>	Applicants must submit an abbreviated application to CIHR using <a href="#">ResearchNet</a> . Successful applicants funded through this funding opportunity and any other persons working on the project must fully comply with the applicable <a href="#">CIHR Funding Policies</a> . Applicants should review the <a href="#">Use of Grant Funds</a> section of the Tri-Agency (CIHR, NSERC and SSHRC) Financial Administration Guide for a complete listing and description of allowable costs and activities.

### 3.5 Cyprus

	Country	Cyprus
1	National funding authority	Research Promotion Foundation ( <a href="http://www.research.org.cy">www.research.org.cy</a> )
2	National programme management agency	Research Promotion Foundation ( <a href="http://www.research.org.cy">www.research.org.cy</a> )
3	National Contact Persons	Leda Skoufari-Themistou (email: <a href="mailto:leda@research.org.cy">leda@research.org.cy</a> , tel.no: +357 22205040)
4	Eligible organisations and funding quota	<p>The maximum funding per project for Cypriot Partners is €175,000. In the case that the Coordinator of the Transnational Consortium is a Cypriot Organisation, the funding amount of the Cypriot Partners can be increased up to €200,000.</p> <p>Research Organisations / Other Public Benefit and General Government Sector entities – up to 100%            Small Enterprise – up to 80 %            Medium Enterprise – up to 75%            Large Enterprise – up to 65%</p> <p>Cypriot applicants must register with the RPF IRIS portal prior to applying to AAL and must provide basic information regarding their AAL proposal prior to the Call 2017 deadline.</p>
5	Organisations excluded from funding	-
6	Information on funding conditions	<a href="http://www.research.org.cy/">http://www.research.org.cy/</a>

### 3.6 Hungary

	<b>Country</b>	<b>Hungary</b>																	
<b>1</b>	<b>National funding authority</b>	National Research, Development and Innovation Office																	
<b>2</b>	<b>National programme management agency</b>	National Research, Development and Innovation Office																	
<b>3</b>	<b>National Contact Persons</b>	Agnes Divinyi E-mail: <a href="mailto:agnes.divinyi@nkfi.gov.hu">agnes.divinyi@nkfi.gov.hu</a> Tel: +36-1-896-3754 <a href="http://www.nkfi.gov.hu">www.nkfi.gov.hu</a>																	
<b>4</b>	<b>Eligible organisations and funding quota</b>	<p>The following types of organisations are eligible for funding:</p> <ul style="list-style-type: none"> <li>• Business enterprises with legal entity registered in Hungary;</li> <li>• Foreign-registered enterprises with branch office in Hungary;</li> <li>• Non-profit organisations with legal entity registered in Hungary;</li> <li>• Public bodies or their institutes with legal entity</li> </ul> <p>Eligible activities:</p> <ul style="list-style-type: none"> <li>• Industrial/Applied Research</li> <li>• Experimental development</li> <li>• Dissemination (up to 1% of total costs)</li> <li>• Intellectual property protection</li> <li>• Project coordination</li> </ul> <p><b>National funding rates:</b></p> <p>Funding rates are based on Article 25 (aid for research and development projects) of Commission Regulation (EU) No 651/2014 of 17 June 2014 on declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty.</p> <table border="1"> <thead> <tr> <th rowspan="2">Type of Organisation</th> <th colspan="4">Percentage of national subsidy to the beneficiaries</th> </tr> <tr> <th>Large Enterprises</th> <th>Medium enterprises</th> <th>Small Enterprises</th> <th>Non-profit organisations, Public Research Institutes and</th> </tr> </thead> <tbody> <tr> <td>Type of activity</td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>				Type of Organisation	Percentage of national subsidy to the beneficiaries				Large Enterprises	Medium enterprises	Small Enterprises	Non-profit organisations, Public Research Institutes and	Type of activity				
Type of Organisation	Percentage of national subsidy to the beneficiaries																		
	Large Enterprises	Medium enterprises	Small Enterprises	Non-profit organisations, Public Research Institutes and															
Type of activity																			

				Universities	
	Industrial/Applied Research	up to 65%	up to 75%	up to 80%	100%
	Experimental development	up to 40%	up to 50%	up to 60%	100%
	Project coordination, dissemination, IP protection	100 %	100 %	100 %	100 %
<p>The aid intensity of</p> <ul style="list-style-type: none"> <li>• industrial research is 50% and</li> <li>• experimental development is 25%,</li> </ul> <p>however these rates may be increased</p> <ul style="list-style-type: none"> <li>• by 20 percentage points for small enterprises and</li> <li>• by 10 percentage points for medium-sized enterprises.</li> </ul> <p>Funding intensity per member may be increased by a further 15 percentage points up to a maximum of 80% (this means the whole public funding, i.e. Hungarian national funding + EC funding) if one of the following conditions are fulfilled:</p> <ul style="list-style-type: none"> <li>• the project is implemented through effective collaboration <ul style="list-style-type: none"> <li>• between undertakings among which at least one is an SME, or is carried out in at least two Member States, or in a Member State and in a Contracting Party of the EEA Agreement, and no single undertaking bears more than 70 % of the eligible costs, or</li> <li>• between an undertaking and one or more research and knowledge-dissemination organisations, where the latter bear at least 10 % of the eligible costs and have the right to publish their own research results</li> </ul> </li> <li>• the results of the project are widely disseminated through conferences, publication, open access repositories, or free or open source software.</li> </ul> <p>Project coordination, dissemination and IP protection activities are financed as de minimis aid, which has 100% funding rate.</p>					
<b>5</b>	<b>Organisations excluded from funding</b>				

<p><b>6 Information on funding conditions</b></p>	<p><b>Only those projects will receive Hungarian financing which involve a Hungarian profit oriented business enterprise in the consortium.</b>  <b>Hungarian consortium members shall be autonomous<sup>5</sup> regarding their relation with each other in the consortium.</b>  <b>A legal entity is allowed to participate in more than one project proposals, but in case of successful evaluation it will be financed in the framework of only one project.</b></p> <p>Please note that Hungarian project partners shall submit a proposal to the National Funding Authority for national financing if the project has been selected and approved for funding through the international evaluation and selection process.</p> <p>Applicants are expected to contribute their own financial resources to the project costs. This amount depends on the project activities and the applicant's organization form. The own financial resources shall be determined by prevailing law.</p> <p>In order to conclude the national grant agreement the Hungarian applicants have to comply with the regulations of Act CXCV of 2011 on Public Finance, Government Decree No. 368/2011 on the implementation of Act on Public Finance, Government Decree No. 380/2014 on the rules of operation and use of National Research, Development and Innovation Fund.</p> <p><b>Eligible costs:</b></p> <ul style="list-style-type: none"> <li>• Personnel costs: salaries, social security charges and other costs included in the usual remuneration of personnel assigned to the action based on the number of annual productive hours (excluding premium, cafeteria etc.),</li> <li>• travel costs and related subsistence allowances,</li> <li>• cost of other goods and services (e.g. consumables and supplies),</li> <li>• subcontracting (up to 30% of total costs),</li> <li>• equipment costs (depreciation) up to 20% of total costs and immaterial expenses (depreciation) up to 10% of total costs,</li> <li>• indirect costs (flat rate of 10% of total direct eligible costs, excluding direct eligible costs for subcontracting and the costs of resources made available by third parties which are not used on the premises of the beneficiary).</li> </ul> <p>Ineligible costs in particular: deductible VAT, currency exchange losses, bank costs, mortgage costs, guarantee costs, interest owed, penalties and fines, debt and debt service charges, membership fee,</p>
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<sup>5</sup> autonomous: the enterprise is either completely independent or has one or more minority partnerships (each less than 25%) with other enterprises

	representation costs, public procurement costs, excessive or reckless expenditure, costs incurred during suspension of the implementation of the action etc.
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### 3.7 Italy MIUR

	<b>Country</b>	<b>Italy MIUR</b>
<b>1</b>	<b>National funding authority</b>	<b>Ministry for Education, University and Research (MIUR)</b>
<b>2</b>	<b>National programme management agency</b>	N.A.
<b>3</b>	<b>National Contact Persons</b>	For international aspects: Grazia Pavoncello tel. +39 06 9772 7368 e-mail: grazia.pavoncello@miur.it For international aspects: Aldo Covello tel. +39 06 9772 6465 e-mail: aldo.covello@miur.it For national aspects: Irene Guglielmo tel. +39 06 9772 7470 e-mail: irene.guglielmo@miur.it
<b>4</b>	<b>Eligible organisations and funding quota</b>	<p><i>3.7.1.1 1) Type/nature of participants</i></p> <p>According to art. 60 of the Decree-Law n. 83/2012, the following entities are eligible for funding, providing that they have stable organization in Italy: 1. Universities; 2. Enterprises; 3. Private and Public research institutions 4. Research organizations (public and private) in accordance with EU Reg. n. 651/2014 of the European Commission - June 17, 2014. 5. Public and private IRCCS (including ecclesiastical institutions and nursing home, as long as they provide in the statutory purposes the execution of research activities), 6 End Users Association In any project it is mandatory the presence of at least one Italian enterprise.</p> <p><i>3.7.1.2 2) Legal/administrative/financial conditions:</i></p> <p>The participant must not be defaulting with regard to other funding received by the Ministry. The participant must not have requested/got any other funding for the same project. The participant must respect the Italian law “D.Lgs n. 159 del 6/5/2011 e successive modificazioni e integrazioni”. Companies must have the financial means to execute the project and a potential to use the results.</p> <p><i>3.7.1.3 3) Consortium configuration:</i></p> <p>In every project consortium, there must be at least one Italian enterprise. Universities, research institutions and research organizations can participate to a project only if there is also at least an Italian enterprise and only if the costs of the activities which will be carried out by the Italian enterprise(s) are higher than those of all the other Italian participants.</p>

#### 3.7.1.4 4) *Financial conditions:*

For any private entity, the following financial criteria, calculated using the data reported in the last approved balance sheet, must be fulfilled

$$CN > (CP - I)/2$$

Where:

CN = net assets (Capitale netto)

CP = sum of the costs of all the projects for which public funding has been requested by the participant during the year

I = sum of the contributions received, approved or requested for the same projects

$$OF/F < 8\%$$

Where:

OF = financial charges (Oneri finanziari)

F = turnover (Fatturato)

#### **6) Additional national documents/National forms and deadline**

Italian participants are required to provide a set of additional national documents as defined in MIUR's website (<http://www.ricercainternazionale.miur.it/era/art-185-del-trattato-dell-unione-europea/aal.aspx>).

These documents will be available at MIUR International Research website in a single editable file containing all the instructions for the submission.

These documents must be sent to MIUR by the same deadline of the AAL call. Any participant who does not send its national documents by the pre-defined deadline, will be considered ineligible.

#### **7) eligible activities**

Only Industrial research and Experimental development activities are eligible for funding. Furthermore, Industrial research activities must be predominant with respect to Experimental development activities.

#### **8) Budget committed by MIUR**

The national budget committed by MIUR for this call is € 500.000 as grant; however, the total funding available for Italian participants includes also the European Commission co-funding for an amount up to €

	<p>400.000. Maximum allowed amount of grant per project is €200.000.</p> <p><b>9) Funding levels</b></p> <table border="1" data-bbox="792 331 2045 778"> <thead> <tr> <th rowspan="2">Type of Organisation Type of activity</th> <th colspan="4">Percentage of costs covered by national funding</th> </tr> <tr> <th>Large Enterprises, and any other private organization</th> <th>Medium Enterprises</th> <th>Small Enterprises</th> <th>Public Research Centres, Universities and any other public organization</th> </tr> </thead> <tbody> <tr> <td>Industrial/Applied Research</td> <td>Grant: 20%</td> <td>Grant: 30%</td> <td>Grant: 40%</td> <td>Grant: 50%</td> </tr> <tr> <td>Experimental development</td> <td>Grant: 10%</td> <td>Grant: 20%</td> <td>Grant: 30%</td> <td>Grant: 25%</td> </tr> </tbody> </table> <p>On request of applicants a pre-payment may be done, equal to:</p> <ul style="list-style-type: none"> <li>- 80% of the total contribution for public entities</li> <li>- 50% of the total contribution for private entities</li> </ul> <p>The remaining part of the contribute will be paid in instalments after each financial and progress reporting period.</p>	Type of Organisation Type of activity	Percentage of costs covered by national funding				Large Enterprises, and any other private organization	Medium Enterprises	Small Enterprises	Public Research Centres, Universities and any other public organization	Industrial/Applied Research	Grant: 20%	Grant: 30%	Grant: 40%	Grant: 50%	Experimental development	Grant: 10%	Grant: 20%	Grant: 30%	Grant: 25%
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<p><b>5 Organisations excluded from funding</b></p>	<p>n.a.</p>																			
<p><b>6 Information on funding conditions</b></p>	<p>The admission for funding is subject to the adoption of the necessary accounting and administrative measures for the allocation of the resources.  More information on: <a href="http://www.ricercainternazionale.miur.it/era/art-185-del-trattato-dell-unione-europea/aal.aspx">http://www.ricercainternazionale.miur.it/era/art-185-del-trattato-dell-unione-europea/aal.aspx</a></p>																			

### 3.8 Italy MOH

	<b>Country</b>	<b>Italy MoH</b>
<b>1</b>	<b>National funding authority</b>	Ministry of Health (Ministero della Salute) <a href="http://www.salute.gov.it">www.salute.gov.it</a>
<b>2</b>	<b>National programme management agency</b>	Ministry of Health (Ministero della Salute) <a href="http://www.salute.gov.it">www.salute.gov.it</a>
<b>3</b>	<b>National Contact Persons</b>	<b>Dr. Giselda Scalera</b> - phone: +39 065994 2596. Head Office 5 (Health Research IRCCS), Directorate General for Health Research and Innovation Ministry of Health, Viale Giorgio Ribotta, 5. 00144 Rome, Italy - E-mail: <a href="mailto:g.scalera@sanita.it">g.scalera@sanita.it</a>
<b>4</b>	<b>Eligible organisations and funding quota</b>	<p><b>Eligibility of a partner as a beneficiary institution</b> Scientific Institutes for Research, Hospitalization and Health Care (Istituti di Ricovero e Cura a Carattere Scientifico pubblici e privati, IRCCS).</p> <p><b>Eligibility of principal investigator or other research team member</b> The simultaneous participation in proposals submitted to different transnational research calls, funded by the Ministero della Salute, is not allowed to Italian Principal Investigators or other research team members.</p> <p>In order to expedite the eligibility check process, the Ministry of Health will grant an eligibility clearance to the applicants prior to the submission of the pre-proposals. To this end, it is mandatory that the applicants fill out and return a <a href="#">pre-eligibility check form</a> through IRCCS Scientific Directorate using WFR System before submitting their pre-proposals to the Joint Call Secretariat. It is strongly recommended that the form, completed and duly signed, is returned at least 10 working days before the pre-proposal submission deadline. Applicants will be sent a written notification of their eligibility status.</p> <p><b>Eligibility of costs, types and their caps</b> Only costs generated during the lifetime of the project can be eligible. Personnel (only ad hoc contracts/consultants/fellowship, max 50% of the requested fund); travel costs and subsistence allowances (max 10% of the requested fund); equipment (rent/leasing only), consumables (no limit), dissemination of results (publications, meetings/workshops etc.- max 1% of the requested fund); data handling and analysis (no limit); overhead (maximum 10% of the requested fund).(All according to national regulations).Travel expenses and subsistence allowances associated with training activities only linked to the project.</p>

		<p><b>Anticipated number of fundable project partners: 4-5</b></p> <p><b>Maximum funding per grant awarded to a project partner: Max 0.25 M€</b></p> <p><b>Eligibility of project duration: Max 3 years</b></p>
5	<b>Organisations excluded from funding</b>	Universities, Research Centres and SME.
6	<b>Information on funding conditions</b>	<p><b>Submission of other information at the national level</b></p> <p>After the joint AAL Programme peer review has been completed and the final (scientific) ranking list has been performed and endorsed by the Call Steering Committee, the Ministry of Health will invite the principal investigators of the projects approved for funding to enter the formal national negotiations (according to national regulations). The funding of this projects are under the RicercaCorrente IRCCS rules.</p> <p><b>Submission of financial and scientific reports at the national level</b></p> <p>Submission of annual scientific and financial reports at the national level could be required according to the rules of the Ministry of HealthRicercaCorrente IRCCS.</p>

### 3.9 Luxembourg - NFR

	<b>Country</b>	<b>Luxembourg – Public Research Institutions</b>
<b>1</b>	<b>National funding authority</b>	Luxembourg National Research Fund
<b>2</b>	<b>National programme management agency</b>	Luxembourg National Research Fund
<b>3</b>	<b>National Contact Persons</b>	Dr. Andreea Monnat, email: <a href="mailto:andreea.monnat@fnr.lu">andreea.monnat@fnr.lu</a> ; Tel:+35226192553
<b>4</b>	<b>Eligible organisations and funding quota</b>	Luxembourg public research institutions and end-user institutions accredited by the Ministry of Research and Higher Education; funding quota 100%.
<b>5</b>	<b>Organisations excluded from funding</b>	National and international companies, international research institutions.
<b>6</b>	<b>Information on funding conditions</b>	To be found under <a href="#">AAL</a> .

### 3.10 Luxembourg - Luxinnovation

	<b>Country</b>	<b>Luxembourg – Private companies</b>
<b>1</b>	<b>National funding authority</b>	Ministry of the Economy
<b>2</b>	<b>National programme management agency</b>	Luxinnovation (www.luxinnovation.lu)
<b>3</b>	<b>National Contact Persons</b>	Alexander Link 5, avenue des Hauts-Fourneaux L-4362 Esch-sur-Alzette <a href="mailto:alexander.link@luxinnovation.lu">alexander.link@luxinnovation.lu</a> + 352 43 62 63 864
<b>4</b>	<b>Eligible organisations and funding quota</b>	<p>The information on the eligibility criteria is based on the modified law of June 5th 2009 relating to the promotion of RDI and is subject to changes in case of any amendment or modification of the underlying regulation. The eligibility criteria will be those in force at the time of contracting. Only private enterprises registered in Luxembourg are eligible for direct funding. Maximum funding rates:</p> <p>Small sized enterprises: 60% Medium sized enterprises: 50% Large enterprises: 40%</p> <p>A participating company should demonstrate its viability and financial soundness regarding its own contribution to the project and the implementation of the results. Companies that are in danger of insolvency cannot be funded. A participating company shall demonstrate the positive impact of the expected project outcome on its growth and future assets.</p>
<b>5</b>	<b>Organisations excluded from funding</b>	Non-economic activities are not eligible under the aid schemes proposed by the Ministry of the Economy. The National Research Fund (www.fnr.lu) is the funding agency for research organizations.
<b>6</b>	<b>Information on funding conditions</b>	Website that shows national eligibility criteria and funding conditions: <a href="http://www.innovation.public.lu/en/financer/competitivite/collaborations-publiques-privees/aal/index.html">http://www.innovation.public.lu/en/financer/competitivite/collaborations-publiques-privees/aal/index.html</a>

### 3.11 The Netherlands

	<b>Country</b>	<b>The Netherlands</b>
<b>1</b>	<b>National funding authority</b>	The Ministry of Health, Welfare and Sport <a href="http://www.minvws.nl">www.minvws.nl</a>
<b>2</b>	<b>National programme management &amp; project funding agency</b>	ZonMw, the Netherlands Organization for Health Research & Development <a href="http://www.zonmw.nl">www.zonmw.nl</a>
<b>3</b>	<b>National Contact Person</b>	Geja Langerveld, <a href="mailto:langerveld@zonmw.nl">langerveld@zonmw.nl</a> , +31 (0)70 349 5158
	<b>Eligible organisations</b>	<p>The objective of the Netherlands participation in AAL is the availability on the market and take-up / implementation of ICT-based solutions for Dutch seniors, their family/social networks and the Dutch care and social support system within ca. 2 years after the project.</p> <p>To achieve this the following national Dutch eligibility criteria are applicable.</p> <ol style="list-style-type: none"> <li>1. To be eligible for funding in The Netherlands, <b>a group of Dutch partners</b> has to be involved as partners in the project consortium. This group should include at least:</li> <li>2. <b>One Dutch</b> primary and/or secondary and/or tertiary <b>end user organisation</b><sup>6</sup> intending to act as a <b>‘launching customer’</b> of the AAL solution (if successful). A ‘launching customer’ can be a senior organisation, a care or welfare organisation, a municipality, a health insurance company, a housing cooperation etc.</li> <li>3. The Dutch end user organisation(s) must take part in the pilots with a <u>considerable number of end users</u></li> <li>4. An <u>end user partner</u> can take part <u>in only one funded project</u> in AAL call 2017!</li> </ol>

#### 1.1 <sup>6</sup> Definition of end-users in the AAL Joint Programme:

*Primary end-users* are older adults who are actually using AAL products and services. This group directly benefits from AAL solutions by increased quality of life. Primary end user organizations are organizations who represent older adults (e.g. senior organizations/cooperations etc.)

*Secondary end-users* are persons or organisations directly in contact with primary end-users, such as formal and informal care persons, family members, friends, neighbours, care organisations and their representatives. This group benefits from AAL directly when using AAL products and services (at a primary end-user’s home or remote) and indirectly when the care needs of primary end-users are reduced.

*Tertiary end-users* are such institutions and private or public organisations that are not directly in contact with AAL products and services, but who somehow contribute in organizing, paying or enabling them. This group includes the public sector service organizers, municipalities, social security systems, insurance companies, housing corporations etc.. Common to these is that their benefit from AAL comes from increased efficiency and effectiveness which result in saving expenses or by not having to increase expenses in the mid and long term.



		<p>5. <b>One Dutch company</b> that will make the solution available for the Dutch market and will provide (technical) support to end user organisations in the Netherlands after the project.</p>																
4	Funding quota	<p>Financial viability and business soundness of Dutch enterprises and organizations will be verified.</p> <p><b>N.B. The maximum financial contribution for Dutch partners is € 500.000,- per AAL project (not per partner).</b></p> <p>The following funding rates will be applied to different types of organizations, who are <u>not</u> engaging in ‘economic activities’:</p> <table border="1" data-bbox="864 534 1984 746"> <thead> <tr> <th>Type of organization (not-for-profit)</th> <th>Max. funding rate</th> </tr> </thead> <tbody> <tr> <td>Primary End users organizations (organizations of seniors, patients etc.)</td> <td>75%</td> </tr> <tr> <td>Secondary End user organisations (care / welfare organizations etc.)</td> <td>65%</td> </tr> <tr> <td>Tertiary End User organisations (local/provincial governments)</td> <td>50%</td> </tr> <tr> <td>Other organizations (research institutes, knowledge centres etc.)</td> <td>70%</td> </tr> </tbody> </table> <p>In case of <i>enterprises</i><sup>7</sup> the funding rates for Experimental Development will be applied according to the EC state aid rules for R&amp;D&amp;I. The funding rate depends on the size of the enterprise and takes into consideration the international cooperation in AAL projects.</p> <table border="1" data-bbox="864 916 1984 1024"> <thead> <tr> <th>Type/size of enterprise</th> <th>Max. funding rate</th> </tr> </thead> <tbody> <tr> <td>SME /Small sized enterprise</td> <td>60%</td> </tr> <tr> <td>SME<sup>8</sup> / Medium sized enterprise</td> <td>50%</td> </tr> </tbody> </table>	Type of organization (not-for-profit)	Max. funding rate	Primary End users organizations (organizations of seniors, patients etc.)	75%	Secondary End user organisations (care / welfare organizations etc.)	65%	Tertiary End User organisations (local/provincial governments)	50%	Other organizations (research institutes, knowledge centres etc.)	70%	Type/size of enterprise	Max. funding rate	SME /Small sized enterprise	60%	SME <sup>8</sup> / Medium sized enterprise	50%
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<sup>7</sup> Enterprises are defined as undertakings which are legal persons engaging in economic activities. According to settled EU case law an economic activity is "any activity consisting in offering goods and services on a given market". This can apply also to research organizations, care providers etc.  
It is the responsibility of the proposing organizations to assess if the activities for the AAL project are subject to the EC state aid rules

<sup>8</sup> EU - definition SME 2003

Categorie	Headcount	Turnover	or	Balance sheet total
Mediumsized	<250	≤ € 50 mln.		≤ € 43 mln
Small	< 50	≤ € 10 mln.		≤ € 10 mln
Micro	< 10	≤ € 2 mln		≤ € 2 mln

		Large enterprise	40%	
5	<b>Organisations excluded from funding</b>	N.A.		
6	<b>Information on funding conditions</b>	<p>ZonMw will work with one grant-receiving Dutch organization per project (the ‘NL penvoerder’).</p> <p>More information about the ZonMw grant conditions can be retrieved from the ZonMw website  <a href="http://www.zonmw.nl/aal">http://www.zonmw.nl/aal</a>.</p> <ul style="list-style-type: none"> <li>- Algemene subsidiebepalingen van ZonMw (1 juli 2013)</li> <li>- Toelichting Subsidiering AAL Projecten in Nederland, AAL call 2017</li> </ul>		

### 3.12 Poland

	<b>Country</b>	<b>Poland</b>
<b>1</b>	<b>National funding authority</b>	National Centre for Research and Development (NCBR)
<b>2</b>	<b>National programme management agency</b>	National Centre for Research and Development (NCBR)
<b>3</b>	<b>National Contact Persons</b>	Joanna Makocka, e-mail: <a href="mailto:joanna.makocka@ncbr.gov.pl">joanna.makocka@ncbr.gov.pl</a> , tel.: +48 22 39 07 233
<b>4</b>	<b>Eligible organisations and funding quota</b>	<p><u>Eligibility criteria:</u></p> <ol style="list-style-type: none"> <li>1. Following entities are eligible to apply: <ul style="list-style-type: none"> <li>• Research organizations (research and knowledge-dissemination organisations);</li> <li>• Micro, Small, Medium and Large Enterprises.</li> </ul> </li> <li>2. Entity must be registered in Poland.</li> </ol> <p><u>Additional eligibility criteria:</u></p> <p>All proposals must be aligned with national regulations, inter alia:</p> <ul style="list-style-type: none"> <li>• The Act of 30 April 2010 on the Principles of Financing Science, published in Journal of Laws item 1620, 2014, as amended;</li> <li>• The Act of 30 April 2010 on the National Centre for Research and Development, published in Journal of Laws item 900, 2016, as amended;</li> <li>• The Regulation of the Minister of Science and Higher Education of 25 February 2015 on criteria and rules on granting state aid and “De Minimis” aid by the National Centre for Research and Development, published in Journal of Laws item 299, 2015.</li> </ul> <p><u>Eligible costs:</u></p> <p>The eligible costs shall be the following:</p> <ol style="list-style-type: none"> <li>1. <i>personnel costs</i> (researchers, technicians and other supporting staff to the extent employed on the research project);</li> <li>2. <i>costs of instruments and equipment, technical knowledge and patents</i> to the extent and for the period used for the research project; if such instruments and equipment are not used for their full life for the research project, only the depreciation costs corresponding to the life of the research project, as calculated on the basis of good accounting practice, shall be considered eligible;</li> </ol>

3. *costs for buildings and land*, to the extent and for the duration used for the research project; with regard to buildings, only the depreciation costs corresponding to the life of the research project, as calculated on the basis of good accounting practice shall be considered eligible; for land, costs of commercial transfer or actually incurred capital costs shall be eligible;
4. *cost of contractual research, costs of consultancy and equivalent services used exclusively for the research activity*; this cost type cannot account for more than 70% of all eligible costs of a project; the subcontracting can be obtained from consortium partner only in justified case, this need will be verified by a national experts panel;
5. *other operating costs* including costs of materials, supplies and similar products incurred directly as a result of the research activity;
6. *additional overheads* incurred indirectly as a result of the research project; that costs cannot account for more than 25% of all eligible project costs; That costs (6) are counted as a multiplication by percentage given above (called x%) and the rest of direct costs, excluding subcontracting (4); It means  $6 = (1+2+3+5) * x\%$ .

National funding rates:

Funding quota of Polish participants can be up to 100% for research organisations. In the case of enterprises, funding quota will be decided on a case-by-case basis depending on the size of the company, type of research/development, risk associated with the research activities and commercial perspective of exploitation.

The following maximum funding quotas apply:

Type of Organisation \ Type of Activity	Maximum percentage of costs covered by public funding			
	Large Enterprise	Medium Enterprise	Small Enterprise	Research organization
Fundamental Research	n/a	n/a	n/a	n/a
Industrial Research	up to 65%	up to 75%	up to max 80%	up to 100%
Experimental Development	up to 40%	up to 50%	up to max 60%	up to 100%

		In any case, only Industrial Research and Experimental Development will be funded. Other type of activities (e.g. coordination, dissemination, management) cannot be included into separate task.
<b>5</b>	<b>Organisations excluded from funding</b>	Entities not listed above.
<b>6</b>	<b>Information on funding conditions</b>	Further information is available on the website below: <a href="http://www.ncbr.gov.pl/programy-miedzynarodowe/aal/">http://www.ncbr.gov.pl/programy-miedzynarodowe/aal/</a>

### 3.13 Portugal

	<b>Country</b>	<b>Portugal</b>
<b>1</b>	<b>National funding authority</b>	Fundação para a Ciência e a Tecnologia (FCT, I.P) <a href="http://www.fct.pt">http://www.fct.pt</a>
<b>2</b>	<b>National programme management agency</b>	Fundação para a Ciência e a Tecnologia (FCT, I.P) <a href="http://www.fct.pt">http://www.fct.pt</a>
<b>3</b>	<b>National Contact Persons</b>	Pedro Ruivo (FCT, I.P) <a href="mailto:pedro.ruivo@fct.pt">pedro.ruivo@fct.pt</a> Tel: +351 213 911 576  Ana Luísa Lavado (FCT, I.P.) <a href="mailto:AnaLuisa.Lavado@fct.pt">AnaLuisa.Lavado@fct.pt</a>
<b>4</b>	<b>Eligible organisations and funding quota</b>	The following organisations, individually or in co-promotion, are eligible funding beneficiaries :  a) Non-entrepreneurial entities of the R&I system, namely: i. Higher Education Institutions, their institutes and R&D units; ii. State or international laboratories with head office in Portugal; iii. Non-profit private institutions whose main object is R&D activity; iv. Other non-profit public and private institutions developing or participating in scientific research activities.  b) Companies of any type and under any legal form if included in SR&TD projects led by non-entrepreneurial entities from the R&I system.  Funding is 100%, except for Companies. Payments made to companies directly or through the Proposing Institution cannot exceed 50% of the total cost of the company's participation.
<b>5</b>	<b>Organisations excluded from funding</b>	
<b>6</b>	<b>Information on funding conditions</b>	Regulation on Projects Funded Solely by National Funds is available in <a href="http://www.fct.pt/apoios/projectos/regulamentofundosnacionais.phtml.en">http://www.fct.pt/apoios/projectos/regulamentofundosnacionais.phtml.en</a>

### 3.14 Romania

	<b>Country</b>	<b>Romania</b>																																	
<b>1</b>	<b>National funding authority</b>	Executive Agency for Higher Education, Research, Development and Innovation Funding (UEFISCDI) / Unitatea Executiva pentru Finantarea Invatamantului Superior, a Cercetarii, Dezvoltarii si Inovarii <a href="http://uefiscdi.gov.ro">http://uefiscdi.gov.ro</a>																																	
<b>2</b>	<b>National programme management agency</b>	The National Plan for Research-Development and Innovation 2015-2020 (PNCDI III)																																	
<b>3</b>	<b>National Contact Persons</b>	/ ing. Ramona SIMIONESCU Tel.: / +40 21 302 38 88; Fax: +40 21 311 59 92 Executive Agency for Higher Education, Research, Development and Innovation Funding (UEFISCDI) Romania, str. Mendeleev nr. 21-25, etaj / 6, cam. / 623, sector 1, 010362 Bucuresti																																	
<b>4</b>	<b>Eligible organisations and funding quota</b>	<p>The following entities are eligible for funding:</p> <ul style="list-style-type: none"> <li>• <i>Enterprises</i>: industrial and commercial organizations (especially SMEs), institutions form social and health care and ICT sector including non-profit oriented institutions</li> <li>• <i>Research organizations</i> (universities, research institutes)</li> <li>• <i>Associations</i> (including organizations representing elderly people and their relatives, interest groups, etc.)</li> <li>• <i>Public bodies</i>.</li> </ul> <p>The legal entities must have research and development in their activity object to participate in the AAL projects.</p> <p>The maximum funding rates for Romanian Enterprises according to the specific type of activity are:</p> <table border="1"> <thead> <tr> <th rowspan="2">RDI activities</th> <th rowspan="2">Category of activity</th> <th colspan="3">Enterprise</th> </tr> <tr> <th>Large</th> <th>Medium</th> <th>Small</th> </tr> </thead> <tbody> <tr> <td>Fundamental research</td> <td>A.1</td> <td colspan="3">100%</td> </tr> <tr> <td>Industrial research</td> <td>A.2</td> <td>50%</td> <td>60%</td> <td>70%</td> </tr> <tr> <td>Industrial research in effective collaboration or with results dissemination</td> <td>A.2</td> <td>65%</td> <td>75%</td> <td>80%</td> </tr> <tr> <td>Experimental development</td> <td>A.3</td> <td>25%</td> <td>35%</td> <td>45%</td> </tr> <tr> <td>Experimental development in effective</td> <td>A.3</td> <td>40%</td> <td>50%</td> <td>60%</td> </tr> </tbody> </table>	RDI activities	Category of activity	Enterprise			Large	Medium	Small	Fundamental research	A.1	100%			Industrial research	A.2	50%	60%	70%	Industrial research in effective collaboration or with results dissemination	A.2	65%	75%	80%	Experimental development	A.3	25%	35%	45%	Experimental development in effective	A.3	40%	50%	60%
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collaboration or with results dissemination				
Feasibility studies	A.4	50%	60%	70%
Innovation activities:				
- patent protection	B.1, B.2	-	50%	50%
- personnel temporary employment	B.3	-	50%	50%
- consulting services in innovation area and innovation support	B.4	-	max 200.000E /3ani	max 200.000E /3ani

The maximum funding from the public budget is:

- 250.000 euro/project, in case that Romania is the AAL project coordinator
- 200.000 euro/project, in case that Romania is partner in the AAL project.

All organizations have to ensure that they can finance their own financial contribution.

Eligibility criteria for the Romanian applicants are the following:

- The applicants don't have a seizure on their accounts; the applicants have not made false declarations concerning the information required by the National Funding Agency – UEFISCDI; the applicants has not broken the terms of a different contract previously signed with the National Funding Agency – UEFISCDI
- The doctoral status of the Romanian team leader must be PhD for the Romanian partners that are universities or research organizations.
- The Romanian team leader must be full-time employee of the Romanian partner (the contract must cover at least the duration of the project or it exists a full-time employment agreement with the host institution for the employment of the leader at least for the duration of the contract).
- It is forbidden to submit a proposal that seeks to fund activities already funded by other public sources.
- The applicants may submit only one proposal as project coordinator.

The host institution agrees to ensure the necessary administrative support to provide access to all necessary infrastructures, to support the project implementation in good conditions and to employ the members of the Romanian team, in respect of all legal provisions in force, if the project is selected for funding.

Categories of eligible expenses are according to GD 134/2011:

- *Staff costs*
- *Logistics costs:*
  - capital expenditures (max. 30% of funding from the public budget)



		<ul style="list-style-type: none"> <li>- consumables (materials, supplies)</li> <li>- subcontracting (max. 5% of funding from the public budget)</li> <li>• <i>Travel expenses (the entities mentioned as “enterprises” in the State Aid Financing Scheme must fund themselves travel expenses)</i></li> <li>• <i>Overhead (indirect costs)</i>–Cannot exceed 25% of direct costs: staff costs, logistics costs and travel costs (excluding capital costs and subcontracting).</li> </ul> <p>During the project the fund can be redirected between the following budget categories: staff costs, logistics and travel costs, up to max. 15% of the public budget for each budgetary year of the project.</p>
<b>5</b>	<b>Organisations excluded from funding</b>	
<b>6</b>	<b>Information on funding conditions</b>	<p>More information on funding conditions at:  <a href="http://uefiscdi.gov.ro/articole/4619/Programul-%E2%80%9CActive-and-Assisted-Living-AAL.html">http://uefiscdi.gov.ro/articole/4619/Programul-%E2%80%9CActive-and-Assisted-Living-AAL.html</a></p>

### 3.15 Slovenia

	<b>Country</b>	<b>Slovenia</b>
<b>1</b>	<b>National funding authority</b>	Ministry of Public Administration , Tržaška 21, 1000 Ljubljana e-mail: gp.mju@gov.si
<b>2</b>	<b>National programme management agency</b>	State the programme managing agency, if different from 1), website indication voluntary
<b>3</b>	<b>National Contact Persons</b>	Dr. Simona Kralj Zatler, phone: +386 1 400 33 07, <a href="mailto:simona.kralj-zatler@gov.si">simona.kralj-zatler@gov.si</a> (GA) Alenka Tepina, phone: +386 1 400 32 45, <a href="mailto:alenka.tepina@gov.si">alenka.tepina@gov.si</a> (NCP)
<b>4</b>	<b>Eligible organisations and funding quota</b>	<p>“De Minimis Aid” means amounts of aid bellow a ceiling of 200.000,00 EUR over a period of three years do not affect trade between Member State and/or do not distort or threaten to distort competition and therefore do not fall under Article 107(1) of the Treaty.</p> <p>On 1 January 2014, the new De Minimis Regulation entered into force. <a href="#">Commission regulation (EU) no 1407/2013</a></p>
<b>5</b>	<b>Organisations excluded from funding</b>	Exuding to the companies in difficulty within the Community guidelines on the State aid for rescuing and restructuring firms in difficulty.
<b>6</b>	<b>Information on funding conditions</b>	<a href="http://www.mf.gov.si/si/delovna_podrocja/drzavne_pomoci/de_minimis/">http://www.mf.gov.si/si/delovna_podrocja/drzavne_pomoci/de_minimis/</a> <a href="http://www.mf.gov.si/fileadmin/mf.gov.si/pageuploads/dr%C5%BEavne_pomo%C4%8Di/Usklajenost_s_predpisi_de_minimis_pomoci_v_skladu_z_Uredbo_Komisije_1407_2013.pdf">http://www.mf.gov.si/fileadmin/mf.gov.si/pageuploads/dr%C5%BEavne_pomo%C4%8Di/Usklajenost_s_predpisi_de_minimis_pomoci_v_skladu_z_Uredbo_Komisije_1407_2013.pdf</a>

### 3.16 Spain – Biscay Region

	<b>Country</b>	<b>Spain - Biscay Region</b>
<b>1</b>	<b>National funding authority</b>	Government of Biscay (Diputación Foral de Bizkaia)
<b>2</b>	<b>National programme management agency</b>	Department for Social Development, Government of Biscay
<b>3</b>	<b>National Contact Persons</b>	Mr. Sergio Murillo Corzo, Tel: +34944067234, e-mail: <a href="mailto:aal@bizkaia.eus">aal@bizkaia.eus</a>
<b>4</b>	<b>Eligible organisations and funding quota</b>	<p>Maximum funding per project for partners located in Biscay is 150.000€</p> <p>Maximum funding rates:</p> <ul style="list-style-type: none"> <li>• Small and Medium enterprises – 70%</li> <li>• Large enterprises – 60%</li> <li>• Academic or research organisations – 65%</li> <li>• End user`s private organisations – 50%</li> <li>• Additional 10%, if the consortium includes a R&amp;D based organisation (over 35% of its sales volume is invested in R&amp;D) participating in the consortium, and knowledge transfer is foreseen.</li> </ul> <p>All projects seeking funding from Biscay, must include, at least, 1 enterprise based in Biscay participating in the consortium.</p>
<b>5</b>	<b>Organisations excluded from funding</b>	Public authorities or entities cannot be funded as participants.
<b>6</b>	<b>Information on funding conditions</b>	<a href="http://www.bizkaia.eus">www.bizkaia.eus</a>

### 3.17 Spain – ISCIII

	<b>Country</b>	<b>Spain</b>		
<b>1</b>	<b>National funding authority</b>	Instituto de Salud Carlos III (ISCIII) <a href="http://www.isciii.es">www.isciii.es</a>		
<b>2</b>	<b>National programme management agency</b>	<ul style="list-style-type: none"> <li>• Acción Estratégica en Salud (AES 2017)</li> <li>• Acción Estratégica en Salud Intramural (AESI 2017)</li> </ul> <a href="http://www.isciii.es/ISCIII/es/contenidos/fd-investigacion/fd-financiacion/convocatorias-ayudas-accion-estrategica-salud.shtml">http://www.isciii.es/ISCIII/es/contenidos/fd-investigacion/fd-financiacion/convocatorias-ayudas-accion-estrategica-salud.shtml</a>		
<b>3</b>	<b>National Contact Persons</b>	<ul style="list-style-type: none"> <li>• Mauricio García-Franco Email: <a href="mailto:mauriciog@isciii.es">mauriciog@isciii.es</a> Tel: (+34) 91 822 2885</li> </ul>		
<b>4</b>	<b>Eligible organisations and funding quota</b>		<b>Coordinator</b>	<b>Partner</b>
		Hospitals, primary health care or public health settings of the Spanish National Health System (SNS) <sup>1</sup>	YES	YES
		Accredited Health Research Institutes (Institutos de Investigación Sanitaria acreditados, IIS) <sup>2</sup>	YES	NO
		CIBER or CIBERNED	YES	NO
		Intramural ISCIII	YES	YES
		<b>In addition to the Spanish entities listed above we allow the following entities participation<sup>3</sup></b>		
		Universities	YES	YES
		Research Performance Organizations recognized as such according to the Act 14/2011, of June 1st, of Science, Technology and Innovation, as well as the other ones hold by Public Administrations	YES	YES
		1. These institutions may have their research managed via a foundation in accordance to the Spanish Act 50/2002, of December 26th (a copy of the foundation's statutes could be requested submitted)		

2. Accredited according to the RD 339/2004, of February 27th (These institutions may manage research via a foundation according to the Spanish Act 50/ 2002, of December 26th)  
<http://www.eng.isciii.es/ISCIII/es/contenidos/fd-investigacion/fd-institutos-investigacion-sanitaria/listado-de-iis-acreditados.shtml>
3. Please note that these entities can only participate if they apply together with Hospitals, primary health care or public health settings of the Spanish National Health System (SNS), Accredited Health Research Institutes (Institutos de Investigación Sanitaria Acreditados, IIS), CIBER, CIBERNED or Intramural ISCIII in the same proposal. It is not allowed to apply independently.

#### **Additional eligibility criteria**

- Only one partner per beneficiary institution may be funded within the same proposal
- SMEs and other private companies are encouraged to participate at their own cost, as subcontractors or funded by other sources including CDTI open calls for internationalization
- Only one proposal per applicant is allowed
- Researchers with ongoing AAL projects in 2018 cannot apply to the current call except if the applicant is the coordinator
- Incompatibilities with other calls are subject to their respective specifications
- Due to administrative and legal regulations, **the National Institute of Health Carlos III declares the 22nd of September 2017 as national deadline for the decision on fundable project consortia which include Spanish partners to be funded by ISCIII.** Any concerned applicant in a proposal for which no final decision has been made by the deadline, may be declared not fundable by ISCIII.

#### **Eligibility of PI and team members**

The Principal Investigator (PI) and all members of the research group must belong to an eligible institution or be affiliated to CIBER or an IIS.

#### **Excluded** personnel as Principal Investigator (PI):

- Those undergoing a postgraduate training in Health Specialization (MIR, FIR, QIR, BIR, PIR)
- Those undergoing research training (e.g. PhD students, or “Río Hortega” contracts)
- Researchers contracted by a RETIC or a CONSOLIDER

5	Organisations excluded from funding	<ul style="list-style-type: none"> <li>Those undergoing postdoctoral training (e.g. “Sara Borrell“ or “Juan de la Cierva” contracts)</li> </ul>																					
		<p><b>Funding commitment</b></p> <ul style="list-style-type: none"> <li>Up to <b>0.5M €</b> – Only 3 -year projects will be funded</li> <li>2-3 research groups</li> </ul>																					
		<p><b>Maximum funding awarded per Spanish project partner</b></p> <ul style="list-style-type: none"> <li>Up to 100.000 € per extramural partner; up to 75.000 € per intramural partner (overheads included)</li> <li>Up to 150.000 € per extramural coordinator; up to 90.000 € per intramural partner + personnel up to 60.000 € (overheads included)</li> </ul>																					
		<p><b>Eligible costs</b></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;"></th> <th style="width: 25%; text-align: center;">Coordinator</th> <th style="width: 25%; text-align: center;">Partner</th> </tr> </thead> <tbody> <tr> <td> <p><b>Personnel</b> Up to 3-year, full-time or part-time contracts (only for additional personnel) Excluded: Students and fellowships</p> </td> <td> <p>Total cost per annual full-time contract:</p> <ul style="list-style-type: none"> <li>Technical expert, higher degree: 29.500 €</li> <li>Technical expert, medium degree: 24.500 €</li> <li>Technical expert, FP II: 20.500 €</li> </ul> </td> <td style="text-align: center; vertical-align: middle;">Not eligible</td> </tr> <tr> <td><b>Small Equipment</b></td> <td>Up to 40.000 €</td> <td>Up to 20.000 €</td> </tr> <tr> <td><b>Travel and Allowance</b></td> <td>Up to 9.000 €</td> <td>Up to 4.500 €</td> </tr> <tr> <td><b>Consumables</b></td> <td colspan="2">Up to 100% of direct cost</td> </tr> <tr> <td><b>Subcontracting and other services</b></td> <td colspan="2">Up to 50% of direct cost Private (bio)companies and SMEs included</td> </tr> <tr> <td><b>Overheads</b></td> <td colspan="2">Up to 21% of direct cost</td> </tr> </tbody> </table>		Coordinator	Partner	<p><b>Personnel</b> Up to 3-year, full-time or part-time contracts (only for additional personnel) Excluded: Students and fellowships</p>	<p>Total cost per annual full-time contract:</p> <ul style="list-style-type: none"> <li>Technical expert, higher degree: 29.500 €</li> <li>Technical expert, medium degree: 24.500 €</li> <li>Technical expert, FP II: 20.500 €</li> </ul>	Not eligible	<b>Small Equipment</b>	Up to 40.000 €	Up to 20.000 €	<b>Travel and Allowance</b>	Up to 9.000 €	Up to 4.500 €	<b>Consumables</b>	Up to 100% of direct cost		<b>Subcontracting and other services</b>	Up to 50% of direct cost Private (bio)companies and SMEs included		<b>Overheads</b>	Up to 21% of direct cost	
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<p>Those that are not mentioned above</p>																							

<b>6</b>	<b>Information on funding conditions</b>	<p><b>National phase</b> National applications will be required from applicants officially invited by ISCIII.</p> <p><b>Mandatory acknowledgement</b> Any publication resulting from the granted projects must acknowledge “<i>Award no. XX by ISCIII thorough AES 2017 and within the Active &amp; Assisted Living framework</i>” even after the end of the project.</p>
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### 3.18 Switzerland

	<b>Country</b>	<b>Switzerland</b>
<b>1</b>	<b>National funding authority</b>	Federal Department of Economic Affairs, Education and Research EAER State Secretariat for Education, Research and Innovation SERI International Cooperation in Research and Innovation Research and Innovation Programmes <a href="http://www.sbf.admin.ch">www.sbf.admin.ch</a>
<b>2</b>	<b>National programme management agency</b>	see above
<b>3</b>	<b>National Contact Persons</b>	Mrs Claire Dové <a href="mailto:claire.dove@sbfi.admin.ch">claire.dove@sbfi.admin.ch</a> +41 58 462 93 33
<b>4</b>	<b>Eligible organisations and funding quota</b>	<p>Eligible organizations:</p> <ul style="list-style-type: none"> <li>• Swiss-based companies</li> <li>• End-user organisations</li> <li>• Universities and Universities of applied sciences. Please note that publicly funded research bodies are only eligible for funding if the consortium includes at least one eligible Swiss business or Swiss end-user organisation.</li> </ul> <p>Funding rates:</p> <ul style="list-style-type: none"> <li>• 50% for SMEs, end-user organisations, universities, universities of applied sciences</li> <li>• 25% for large enterprises</li> </ul> <p>Eligible costs for funding:</p> <ul style="list-style-type: none"> <li>• Salaries</li> <li>• Travel costs for project meetings</li> <li>• Consumables</li> <li>• Depreciation of equipment</li> </ul> <p>The maximum public funding per project is 1 Million Swiss Francs, with a maximum of 400,000 Swiss Francs per organization.</p> <p>Each organization may participate in up to 6 project proposals per call.</p>



		All organisations need to ensure that they can finance their own financial contribution (a financial viability check will be carried out by the national agency).
<b>5</b>	<b>Organisations excluded from funding</b>	Companies without a Swiss commercial register entry are not eligible for funding. If in doubt, please contact your national contact person.
<b>6</b>	<b>Information on funding conditions</b>	Further information is available on <a href="http://www.sbf.admin.ch/aal-e">www.sbf.admin.ch/aal-e</a>