



Active and Assisted Living Programme

National Eligibility Criteria

AAL Call 2020

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¹ Please check our website for the latest version of this document

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1 List of National Funding Agencies financing Small Collaborative Projects

- Austria
- Belgium – Brussels Capital Region
- Belgium – Flanders
- Denmark
- Italy - Ministry of Health (Ministero della Salute)
- Italy – Friuli Venezia Giulia Region
- The Netherlands
- Norway
- Romania
- Spain – ISCIII
- Taiwan

2 Overview

Under the AAL Programme national funding rules are applied. The following overview is meant to give a quick orientation on the **general eligibility** of organisations under this programme. For specific information, please read carefully the national eligibility criteria in this document. Furthermore, it is highly recommended to contact the AAL NCP for a prior clarification².

2.1. COLLABORATIVE PROJECTS

Country / Funding organisation	University	Research Org.	SME	Large Enterprises	User organisations	Other organisations
Austria	✓	✓	✓	✓	✓	☎
<i>Research establishments are only eligible to participate in cooperation with at least one eligible Austrian enterprise partner. The Austrian research institutions together may account for a maximum of 50% of the person months of involved Austrian partners.</i>						
Belgium Brussels Capital Region	✓	✓	✓	✓	☎	☎
Belgium – Flanders	☎	☎	✓	✓	☎	☎
Canada	✓	✓	☎	☎	☎	☎
<i>In order to receive Canadian funding, the institution must be a CIHR Eligible Institution.</i>						
Cyprus	✓	✓	✓	✓	☎	☎
Denmark	✗	✗	✗	✗	✗	✗
Hungary	✓	✓	✓	✓	✓	☎
Italy – FVG	✓	✓	✓	✓	✗	✗
Italy - MIUR	✓	✓	✓	✓	✗	☎
<i>Public organisations, universities, research centres and IRCCS requesting funding to MIUR, must apply for funding together with industrial companies</i>						
Italy - MoH	✗	✓ ONLY IRCCS-Scientific Institutes for Research, Hospitalization and Health Care and ISS National Institute of Health	✗	✗	☎	☎
Luxembourg FNR	✓	✓ (public)	✗	✗	✓ (accredited)	☎
Luxinnovation	✗	✗	✓	✓	☎	☎
The Netherlands	✓	✓	✓	✓	✓	✓
<i>To be eligible for funding in the Netherlands, a Dutch end user organisation (potential 'launching customer') and a Dutch company are required to take part as partners in the consortium.</i>						
Norway	✓	✓	✓	✓	☎	☎
Poland	✓	✓	✓	✓	☎	☎

² Explanations: ✓ = eligible for funding ✗ = not eligible for funding ☎ = please consult the AAL NCP * participation is conditional, please consult the national eligibility criteria documents

Portugal	✓	✓	✓	✓	☎	☎
Romania	✓	✓	✓	✓	✓	✓
Slovenia	✓	✓	✓	✓	✓	✓
Spain - ISCIII	*	✓	✗	✗	✗	☎
Switzerland	☎	☎	✓	✓	✓	☎
Taiwan	✓	✓	✗	✗	☎	☎

2.2. SMALL COLLABORATIVE PROJECTS

Country / Funding organisation	University	Research Org.	SME	Large Enterprises	User organisations	Other organisations
Austria	✓	✓	✓	✓	✓	☎
Belgium Brussels Capital Region	✓	✓	✓	✓	☎	☎
Belgium – Flanders	☎	☎	✓	✓	☎	☎
Canada	✗	✗	✗	✗	✗	✗
Denmark	✓	✓	✓	✓	✓	✓
Cyprus	✗	✗	✗	✗	✗	✗
Hungary	✗	✗	✗	✗	✗	✗
Italy – FVG	✓	✓	✓	✓	✗	✗
Italy - MIUR	✗	✗	✗	✗	✗	✗
Italy - MoH	✗	✓ ONLY IRCCS-Scientific Institutes for Research, Hospitalization and Health Care and ISS National Institute of Health	✗	✗	☎	☎
Luxembourg - FNR	✗	✗	✗	✗	✗	✗
Luxinnovation	✗	✗	✗	✗	✗	✗
The Netherlands	✓	✓	✓	✓	✓	✓
<i>To be eligible for funding in The Netherlands the following requirement need to be fulfilled: It is mandatory that Dutch end-users (organizations) are involved in a small collaborative project.</i>						
Norway	✓	✓	✓	✓	☎	☎
Poland	✗	✗	✗	✗	✗	✗
Portugal	✗	✗	✗	✗	✗	✗
Romania	✓	✓	✓	✓	✓	✓
Slovenia	✗	✗	✗	✗	✗	✗
Spain - ISCIII	*	✓	✗	✗	✓	☎
Switzerland	✗	✗	✗	✗	✗	✗
Taiwan	✓	✓	✗	✗	☎	☎

3 National Eligibility Criteria

3.1 Austria

	Country	Austria						
1	National funding authority	Federal Ministry for Transport, Innovation and Technology, http://www.bmvit.gv.at						
2	National programme management agency	Austrian Research Promotion Agency Sensengasse 1 A - 1090 Vienna https://www.ffg.at						
3	National Contact Person	Dr Gerda Geyer, Tel:+43(0)5 7755 - 4205, gerda.geyer@ffg.at						
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	The following legal entities are eligible for funding: • Companies of any legal form, including • Local authorities³ and autonomous bodies, • Non-profit making organisations such as NPOs⁴/ "Daseinsvorsorger"/ secondary and tertiary end-user organisations • Institutions of research and knowledge dissemination • Universities and universities of applied sciences • Non-university research institutions • Technology transfer institutions, innovation agents and other research-oriented organisations such as associations with a relevant purpose Maximum funding rates / experimental development: <table><tr><td>Small Enterprise</td><td>Medium Enterprise</td><td>Large Enterprise</td><td>Institutions of research Knowledge Dissemination and</td></tr></table>			Small Enterprise	Medium Enterprise	Large Enterprise	Institutions of research Knowledge Dissemination and
Small Enterprise	Medium Enterprise	Large Enterprise	Institutions of research Knowledge Dissemination and					

³ Activities of local authorities falling within their statutory mandate are not eligible for funding

⁴ Non-profit making organisations" do not distribute profits to their owners, members or other natural persons or legal entities in accordance with their legal status or articles of association.

		60 %	50 %	40 %	75 %
		In AAL consortia, secondary end-users organisations (eg. Daseinsvorsorger) and municipalities are primarily relevant when contributing with commercial activities (eg as provider of care). Research establishments are only eligible to participate in cooperation with at least one eligible Austrian enterprise partner. The Austrian research institutions together may account for a maximum of 50% of the person months of involved Austrian partners.			
5	Organisations excluded from funding	It is not possible to provide funding to undertakings in difficulty³. Research establishments: see participation rules above			
6	Information on funding conditions	The national rules on eligible costs for Austrian participants are available from the FFG webpage at https://www.ffg.at/recht-finanzen/kostenleitfaden/version-21 (Kostenleitfaden 2.1). Legal background for funding: Themen-FTI-Richtlinie https://www.ffg.at/sites/default/files/downloads/page/richtlinie_fti_2015_themen.pdf Eligibility criteria: Austria requires the fulfilment of the following Eligibility Criteria for Austrian participants and verifies them by means of an eligibility pre-check): • Registration at the eCall system of the FFG at https://ecall.ffg.at within the submission deadline; please consult the tutorial at https://ecall.ffg.at/Cockpit/Help.aspx; participant's cost information has to be filled in the FFG ecall proposal prior to submission deadline; • For companies: upload of the balance sheets of the last two years in the FFG eCall within the submission deadline; • FFG experts will check the financial potential (credit rating and liquidity) of the participating enterprises. • Declaration of SME Status for associations and sole traders			
7	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	The following legal entities are eligible for funding: • Companies of any legal form, including • Local authorities⁵ and autonomous bodies,			

³ Undertakings in difficulty as defined in the General block exemption Regulation (EU) N°651/2014 of 17 June 2014

⁵ Activities of local authorities falling within their statutory mandate are not eligible for funding

		• Non-profit making organisations such as NPOs⁶/ "Daseinsvorsorger"/ secondary and tertiary end-user organisations • Institutions of research and knowledge dissemination • Universities and universities of applied sciences • Non-university research institutions • Technology transfer institutions, innovation agents and other research-oriented organisations such as associations with a relevant purpose Maximum funding rates / experimental development: <table><tr><th>Small Enterprise</th><th>Medium Enterprise</th><th>Large Enterprise</th><th>Institutions of research and Knowledge Dissemination</th></tr><tr><td>60 %</td><td>50 %</td><td>40 %</td><td>75 %</td></tr></table> In AAL consortia, secondary end-users organisations (eg. Daseinsvorsorger) and municipalities are primarily relevant when contributing with commercial activities (eg as provider of care).	Small Enterprise	Medium Enterprise	Large Enterprise	Institutions of research and Knowledge Dissemination	60 %	50 %	40 %	75 %
Small Enterprise	Medium Enterprise	Large Enterprise	Institutions of research and Knowledge Dissemination							
60 %	50 %	40 %	75 %							
8	Organisations excluded from funding	It is not possible to provide funding to undertakings in difficulty ³ .								
9	Information on funding conditions	The national rules on eligible costs for Austrian participants are available from the FFG webpage at https://www.ffg.at/recht-finanzen/kostenleitfaden/version-21 (Kostenleitfaden 2.1). Legal background for funding: Themen-FTI-Richtlinie https://www.ffg.at/sites/default/files/downloads/page/richtlinie_fti_2015_themen.pdf Eligibility criteria: Austria requires the fulfilment of the following Eligibility Criteria for Austrian participants and verifies them by means of an eligibility pre-check): • Registration at the eCall system of the FFG at https://ecall.ffg.at within the submission deadline; please consult the tutorial at https://ecall.ffg.at/Cockpit/Help.aspx; participant's cost information has to be filled in the FFG ecall proposal prior to submission deadline; • For companies: upload of the balance sheets of the last two years in the FFG eCall within the submission deadline;								

⁶ Non-profit making organisations" do not distribute profits to their owners, members or other natural persons or legal entities in accordance with their legal status or articles of association.

³ Undertakings in difficulty as defined in the General block exemption Regulation (EU) N°651/2014 of 17 June 2014

		• FFG experts will check the financial potential (credit rating and liquidity) of the participating enterprises. • Declaration of SME Status for associations and sole traders
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3.2 Belgium – Brussels Capital Region

	Country	Brussels Capital Region
1	Regional authority funding	Innoviris - The Brussels Institute for Research and Innovation , www.innoviris.be
2	Regional programme management agency	Innoviris - The Brussels Institute for Research and Innovation
3	National Contact Persons	Beata Bibrowska EU Projects Officer bbibrowska@innoviris.brussels tel: +32 (0) 2 600 50 22
4	COLLABORATIVE PROJECTS -Eligible organisations and funding quota	Eligible organisations: ○ Private companies established in the Brussels Capital Region with a sustainable activity in this region based upon a sound business model. ○ Brussels Capital Region based universities, ○ Research organisations ○ Associations of end users Associations will be funded following the analysis of their structural activities (economic/not-economic activities). ○ Associations without economic activity- 100% of funding ○ Associations with max 20 % or less than 20% of economic activities- 100 % of funding ○ Others association with more than 20% of economic activities- funded on the same rules as private companies ○ Calculation of dedicated funding for associations will be based on their statutes, financial accounts The associations need to prepare and submit the document “qualification of beneficiary”. Additionally to the general criteria developed by the AAL program, Innoviris funded projects will fulfil some general regional eligibility criteria: ○ Regional beneficiary develops entirely or partially its activities in Brussels Capital Region ○ Regional beneficiary will perform a research or demonstration activity in the project

- The project will be innovative and will present the positive impact on regional economy and employment by valorisation of results in the region
- Regional Beneficiary has not received public funding for the same activities
- Regional Beneficiary has fulfilled the obligations in the context of previous grants allocated by the Region
- Regional Beneficiary can guarantee its own financial contribution to the project if this isn't granted at 100%

All applicants should demonstrate their viability and financial soundness regarding their own contribution to the project and the implementation of the results.

Please contact your NCP if you are association preparing the project or involving the association in your project.

The funding rates

<u>Maximum funding rates</u>				
	Large enterprise s	Medium size enterprise s	Small enterprise s	Research organisations ,universities/associations without economic activities
Industrial research	65%	75%	80%	100%
Experimental development	40%	50%	60%	100%

Please note that in this AAL call Innoviris will fund applied research and demonstration activities only.

Eligible costs:

- Personnel costs
- Operational costs
- Investment costs
- Indirect costs (10% of personnel +operational costs)
- Subcontracting

		Brussels based entities can submit the grant for grant preparation (IPSU). Legal text on eligibility of Brussels based RDI actors: http://www.ejustice.just.fgov.be/cgi_loi/loi_l1.pl?language=nl&caller=list&la=n&fromtab=wet&tri=dd+as+rank&sql=dd+=+date%272017-07-27%27+and+nm+contains+%272017040700%27
5	Organisations excluded from funding	Innoviris will not finance the organisations without the activities in Brussels. Please contact us for any question.
6	Information on funding conditions	Important: Each applicant will submit to Innoviris the regional funding template (FORM C- request for funding) <u>simultaneously</u> to the submission of AAL EU application. Regional template will be available at Innoviris web site during the opening of EU AAL 2020 call- www.innoviris.be . The applicants will return the regional template in 2 hard copies and electronic version to bbibrowska@innoviris.brussels The regional AAL applicants who will not submit the regional Innoviris form will be considered as ineligible in this call. Please contact National Contact Person for the advice, help in project preparation or any information needed. Beata Bibrowska , EU Projects Officer, Strategic Research Unit bbibrowska@innoviris.brussels tel: +32 (0) 2 600 50 22
7	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	The same conditions apply as for the collaborative projects.
8	Organisations excluded from funding	
9	Information on funding conditions	

3.3 Belgium – Flanders

	Country	Belgium - Flanders
1	National funding authority	Agentschap Innoveren & Ondernemen http:// http://www.vlaio.be
2	National programme management agency	Agentschap Innoveren & Ondernemen http:// http://www.vlaio.be
3	National Contact Persons	Alain Thielemans; Tel.: +32 492 150 705 ; at@vlaio.be
4	COLLABORATIVE PROJECTS	Companies established in the Flemish region, with a sustainable activity in this region, based upon a sound business model are eligible to apply for funding. They have not received public funding for the same activities.
	Eligible organisations and funding quota	Research centres with the legitimate status of Strategic Research Centre (SOC) in the Flemish region. Strategic Research Centres (SOC) are eligible for funding only if the consortium includes a Flemish company. Flemish public and non-public universities and academic organisations, research organisations, higher and secondary education organisations can only participate as research partner or subcontractor of a Flemish company. Other institutions, e.g. end user organisations, may be funded for the activities necessary for the success of the project. All applicants should demonstrate their viability and financial soundness regarding their own contribution to the project and the implementation of the results. It is highly recommended to contact the NCP prior to submission. Shortly after closure of the call Agentschap Innoveren & Ondernemen will request a national annex to the central application. The application will only be eligible if this national annex is submitted in due time. It is mandatory to use the templates and/or online forms that will be made available by Agentschap Innoveren & Ondernemen. Funding rate: - Development: Large Enterprise: 35%, Medium Enterprise: 45% and Small Enterprise: 50% - Research: 60% Composition of the funding rate: - Applicable base rate for development (25%) or research (50%)

		- Bonus for international collaboration (10%) - SME bonus for medium sized enterprises (10%) and small enterprises (20%) - Max funding rate: 50% for development and 60% for research. The support of Strategic Research Centre contributions is determined by a specific project related agreement. The total funding will be between 50% and 100%. National funding to be confirmed by the Strategic Research Centre involved.
5	Organisations excluded from funding	Organisations established in the Brussels or Walloon region, without a sustainable activity in Flanders.
6	Information on funding conditions	AAL https://www.vlaio.be/nl/subsidies-financiering/subsidies-voor-ooi-een-internationaal-consortium/netwerken/aal-active Development project https://www.vlaio.be/nl/subsidies-financiering/ontwikkelingsproject Research project https://www.vlaio.be/nl/subsidies-financiering/onderzoeksproject The support of Strategic Research Centre contributions is determined by a specific project related agreement.
7	SMALL COLLABORATIVE PROJECTS Eligible organisations and funding quota	For small collaborative projects the same eligibility criteria and funding quota apply as for the regular collaborative projects.
8	Organisations excluded from funding	Organisations established in the Brussels or Walloon region, without a sustainable activity in Flanders.
9	Information on funding conditions	AAL https://www.vlaio.be/nl/subsidies-financiering/subsidies-voor-ooi-een-internationaal-consortium/netwerken/aal-active Development project https://www.vlaio.be/nl/subsidies-financiering/ontwikkelingsproject Research project https://www.vlaio.be/nl/subsidies-financiering/onderzoeksproject The support of Strategic Research Centre contributions is determined by a specific project related agreement

3.4 Canada

	Country	Canada
1	National funding authority	Canadian Institutes of Health Research (CIHR)
2	National programme management agency	Canadian Institutes of Health Research (CIHR)
3	National Contact Persons	Étienne Murgues, +1 613-948-2209, Etienne.Murgues@cihr-irsc.gc.ca Susan Rogers, +1 514 360 2436, Susan.Rogers@criugm.gc.ca Alison Chayka, +1 613-952-5737, Alison.Chayka@cihr-irsc.gc.ca
4	COLLABORATIVE PROJECTS Eligible organisations and funding quota	Eligibility criteria for all CIHR research funding programs apply. The business office of the institution of an eligible Nominated Principal Applicant generally administers CIHR funds. Refer to the Individual Eligibility Requirements regarding the eligibility requirements for individuals and institutions. For your application to be eligible to CIHR: • The Nominated Principal Applicant (NPA) must be an independent researcher. This individual must be the Canadian researcher that is applying for funding from Canada. • The Nominated Principal Applicant must be appointed at an eligible institution. The total Canadian amount available for this funding opportunity is \$ 353,000, enough to fund approximately one (1) grant. This amount may increase if additional funding partners participate.
5	Organisations excluded from funding	Organizations that are not eligible to receive CIHR funding are excluded from CIHR funding.
6	Information on funding conditions	Applicants must submit an abbreviated application to CIHR using ResearchNet . Successful applicants funded through this funding opportunity and any other persons working on the project must fully comply with the applicable CIHR Funding Policies . Applicants should review the Use of Grant Funds section of the Tri-Agency (CIHR, NSERC and SSHRC) Financial Administration Guide for a complete listing and description of allowable costs and activities.
7	SMALL COLLABORATIVE PROJECTS	Not applicable

	Eligible organisations and funding quota	
8	Organisations excluded from funding	Not applicable
9	Information on funding conditions	Not applicable

3.5 Cyprus

	Country	Cyprus
1	National funding authority	Research and Innovation Foundation (www.research.org.cy)
2	National programme management agency	Research and Innovation Foundation (www.research.org.cy)
3	National Contact Persons	Dr. Charalambos Papatryfonos (email: cpapatryfonos@research.org.cy , tel.no: +357 22205016)
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	The maximum funding per project for Cypriot Partners is €175,000. In the case that the Coordinator of the Transnational Consortium is a Cypriot Organisation, the funding amount of the Cypriot Partners can be increased up to €200,000. Research Organisations / Other Public Benefit and General Government Sector entities – up to 100% Small Enterprise – up to 60 % Medium Enterprise – up to 50% Large Enterprise – up to 40% For Proposals with Cypriot Participation, the Coordinator of the Cypriot Consortium will have to submit a corresponding Proposal on the Research and Innovation Foundation's IRIS Portal (https://iris.research.org.cy), up to one week after the Transnational Proposal's submission deadline and no later than 13:00 (local Cyprus time). The Proposals submitted on RIF's IRIS Portal includes only general information regarding the Transnational Proposal (Title, Acronym etc), the Coordinator of the Cypriot Consortium and the partner organisations of the Transnational Consortium (including the Cypriot organisations) as well as analytical budget for each partner participating in the Cypriot Consortium. The Coordinator of the Cypriot Consortium and all Cypriot organisations participating in an AAL Transnational Proposal should register in advance on the IRIS Portal.

5	Organisations excluded from funding	-
6	Information on funding conditions	http://www.research.org.cy/
7	SMALL COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Not Applicable
8	Organisations excluded from funding	Not Applicable
9	Information on funding conditions	Not Applicable

3.6 Denmark

	Country	Denmark
1	National funding authority	Innovation Fund Denmark
2	National programme management agency	International programmes
3	National Contact Persons	Martin Kyvsgaard, International Coordinator Martin.kyvsgaard@innofond.dk / +45 61905081
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Not participating in the call
5	Organisations excluded from funding	N/A
6	Information on funding conditions	N/A
7	SMALL COLLABORATIVE PROJECTS –	Funding criteria and regulations Projects must comply with IFD's Rules for International projects and the national Grand Solution programme. All Danish application must register individually in E-grant after the application deadline.

Eligible organisations and funding quota	Maximum public finance for a project with Danish partners is 100.000€.																																											
	In particular, all Danish applicants and co-applicants must be eligible for national project funding according to IFD's rules. Danish applicants who have not previously obtained a project grant from IFD are strongly recommended to contact the national contact point.																																											
	National Registration and Forms to be submitted																																											
	Applicants must provide basic administrative data by submitting an administrative application via the online submission system E-grant no later than 2 weeks after the application deadline.																																											
	Grants will be managed according to IFD's rules for International projects; this includes back-payment of grant after submission of bi-annual progress reports and financial reports in the national administration system.																																											
	<table><tr><th colspan="2" rowspan="3">Applicant typology / Activity typology</th><th colspan="6">Investment rates for Innovation Fund Denmark Grants provided from 1. January 2020</th></tr><tr><th colspan="2">Actual costs Salary max DKK 1.000 per hour</th><th>Actual costs X institute rate</th><th colspan="3">Public organisations</th></tr><tr><th>SME's</th><th>Large Companies</th><th>GTS</th><th>Universities & University Colleges</th><th>Public hospitals</th><th>Other public organisations</th></tr><tr><td>Industrial Research</td><td>Grant</td><td>75%</td><td>65%</td><td>60%</td><td>90%+44% in overhead</td><td>90%+3,1% in overhead</td><td>90%, <u>no</u> overhead</td></tr><tr><td>Experimental Development</td><td>Grant</td><td>50%</td><td>40%</td><td>40-50%</td><td>90%+44% in overhead</td><td>90%+3,1% in overhead</td><td>90%, <u>no</u> overhead</td></tr></table>								Applicant typology / Activity typology		Investment rates for Innovation Fund Denmark Grants provided from 1. January 2020						Actual costs Salary max DKK 1.000 per hour		Actual costs X institute rate	Public organisations			SME's	Large Companies	GTS	Universities & University Colleges	Public hospitals	Other public organisations	Industrial Research	Grant	75%	65%	60%	90%+44% in overhead	90%+3,1% in overhead	90%, <u>no</u> overhead	Experimental Development	Grant	50%	40%	40-50%	90%+44% in overhead	90%+3,1% in overhead	90%, <u>no</u> overhead
	Applicant typology / Activity typology		Investment rates for Innovation Fund Denmark Grants provided from 1. January 2020																																									
			Actual costs Salary max DKK 1.000 per hour		Actual costs X institute rate	Public organisations																																						
SME's			Large Companies	GTS	Universities & University Colleges	Public hospitals	Other public organisations																																					
Industrial Research	Grant	75%	65%	60%	90%+44% in overhead	90%+3,1% in overhead	90%, <u>no</u> overhead																																					
Experimental Development	Grant	50%	40%	40-50%	90%+44% in overhead	90%+3,1% in overhead	90%, <u>no</u> overhead																																					
	Optional: As an alternative to the above public investment under the GBER, Danish SME's can choose to be financed according to The European Commission's de minimis regulation no. 1407/2013.																																											
	If the de minimis regulation is applied, the maximum investment for the SME in a three year period is 200.000€ (app. DKK 1.5 mil). Under the de minimis regulation salary is calculated on the basis of a fixed hourly rate of DKK 750 (app. 100€) per hour. Other costs are calculated as actual costs. IFD's funding rates for de minimis is 60% for SME's of the calculated cost for basis and industrial research and 33% for SME's for experimental research activities.																																											
8	Organisations excluded from funding	Innovation Fund Denmark can finance all types of partners																																										

9	Information on funding conditions	Innovation Fund Denmark website: https://innovationsfonden.dk International guidelines: https://innovationsfonden.dk/sites/default/files/2018-10/general-terms-and-conditions-for-international-projects-approved-after-1-feb-2018.pdf
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3.7 Hungary

	Country	Hungary
1	National funding authority	National Research, Development and Innovation Office
2	National programme management agency	National Research, Development and Innovation Office
3	National Contact Persons	Agnes Divinyi E-mail: agnes.divinyi@nkfih.gov.hu Tel: +36-1-896-3754 www.nkfih.gov.hu
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	The following types of organisations are eligible for funding: • Business enterprises with legal entity registered in Hungary; • Foreign-registered enterprises with branch office in Hungary; • Non-profit organisations with legal entity registered in Hungary; • Public bodies or their institutes with legal entity Eligible activities: • Industrial/Applied Research • Experimental development • Dissemination (up to 1% of total costs) • Intellectual property protection • Project coordination National funding rates:

Funding rates are based on Article 25 (aid for research and development projects) of Commission Regulation (EU) No 651/2014 of 17 June 2014 on declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty.

Type of Organisation	Percentage of national subsidy to the beneficiaries			
	Large Enterprises	Medium enterprises	Small Enterprises	Non-profit organisations, Public Research Institutes and Universities
Type of activity				
Industrial/Applied Research	up to 65%	up to 75%	up to 80%	100%
Experimental development	up to 40%	up to 50%	up to 60%	100%
Project coordination, dissemination, IP protection	75 %	75 %	75 %	100 %

The aid intensity of

- industrial research is 50% and
- experimental development is 25%,

however these rates may be increased

- by 20 percentage points for small enterprises and
- by 10 percentage points for medium-sized enterprises.

Funding intensity per member may be increased by a further 15 percentage points up to a maximum of 80% (this means the whole public funding, i.e. Hungarian national funding + EC funding) if one of the following conditions are fulfilled:

- the project is implemented through effective collaboration
 - between undertakings among which at least one is an SME, or is carried out in at least two Member States, or in a Member State and in a Contracting Party of the EEA Agreement, and no single undertaking bears more than 70 % of the eligible costs, or
 - between an undertaking and one or more research and knowledge-dissemination organisations, where the latter bear at least 10 % of the eligible costs and have the right to publish their own research results
 - the results of the project are widely disseminated through conferences, publication, open access repositories, or free or open source software.

		Project coordination, dissemination and IP protection activities are financed as de minimis aid, which has 75% funding rate.
5	Organisations excluded from funding	-
6	Information on funding conditions	Only those projects will receive Hungarian financing which involve a Hungarian profit oriented business enterprise in the consortium. Hungarian consortium members shall be autonomous⁷ regarding their relation with each other in the consortium. A legal entity is allowed to participate in more than one project proposals, but in case of successful evaluation it will be financed in the framework of only one project. Please note that Hungarian project partners shall submit a proposal to the National Funding Authority for national financing if the project has been selected and approved for funding through the international evaluation and selection process. Applicants are expected to contribute their own financial resources to the project costs. This amount depends on the project activities and the applicant's organization form. The own financial resources shall be determined by prevailing law. In order to conclude the national grant agreement the Hungarian applicants have to comply with the regulations of Act CXCV of 2011 on Public Finance, Government Decree No. 368/2011 on the implementation of Act on Public Finance, Government Decree No. 380/2014 on the rules of operation and use of National Research, Development and Innovation Fund. Eligible costs: • Personnel costs: salaries, social security charges and other costs included in the usual remuneration of personnel assigned to the action based on the number of annual productive hours (excluding premium, cafeteria etc.), • travel costs and related subsistence allowances, • cost of other goods and services (e.g. consumables and supplies), • subcontracting (up to 30% of total costs), • equipment costs (depreciation) up to 20% of total costs and immaterial expenses (depreciation) up to 20% of total costs, • indirect costs (10%) Ineligible costs in particular: deductible VAT, currency exchange losses, bank costs, mortgage costs, guarantee costs, interest owed, penalties and fines, debt and debt service charges, membership fee, representation costs, public procurement costs, excessive or reckless expenditure, costs incurred during suspension of the implementation of the action etc.

⁷ autonomous: the enterprise is either completely independent or has one or more minority partnerships (each less than 25%) with other enterprises

	SMALL COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Not Applicable
	Organisations excluded from funding	Not Applicable
	Information on funding conditions	Not Applicable

3.8 Italy – Friuli Venezia Giulia Region

	Country	Italy FVG																	
1	National funding authority	Friuli Venezia Giulia Autonomous Region																	
2	National programme management agency	Friuli Venezia Giulia Autonomous Region																	
3	National Contact Persons	Annalisa Viezzoli																	
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Universities, Research Organisations, SMEs and Large Enterprises <table><tr><td></td><td>Research</td><td>Development</td></tr><tr><td>a) Micro and Small Enterprises</td><td>80%</td><td>60%</td></tr><tr><td>b) Medium Enterprises</td><td>75%</td><td>50%</td></tr><tr><td>c) Large Enterprises</td><td>65%</td><td>40%</td></tr><tr><td>d) Universities and Research Organisations (as beneficiary)</td><td>80%</td><td>80%</td></tr></table>				Research	Development	a) Micro and Small Enterprises	80%	60%	b) Medium Enterprises	75%	50%	c) Large Enterprises	65%	40%	d) Universities and Research Organisations (as beneficiary)	80%	80%
	Research	Development																	
a) Micro and Small Enterprises	80%	60%																	
b) Medium Enterprises	75%	50%																	
c) Large Enterprises	65%	40%																	
d) Universities and Research Organisations (as beneficiary)	80%	80%																	
	Organisations excluded from funding	The ones without the requirements for the categories mentioned above. End users are not eligible, still they can take part to the projects through self-funding.																	
6	Information on funding conditions	The funding conditions are available in the regulation established by the Decree n. 14248/LAVFORU/2019 (more information at http://www.regione.fvg.it/rafvg/cms/RAFVG/istruzione-ricerca/fare-ricerca/news/0032.html ,																	

		see in particular the articles 3, 6, 7 and 9 of the document, respectively dedicated to beneficiaries, projects and allowable costs)															
7	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	Universities, Research Organisations, SMEs and Large Enterprises <table> <tr> <td></td><td>Research</td><td>Development</td></tr> <tr> <td>a) Micro and Small Enterprises</td><td>80%</td><td>60%</td></tr> <tr> <td>b) Medium Enterprises</td><td>75%</td><td>50%</td></tr> <tr> <td>c) Large Enterprises</td><td>65%</td><td>40%</td></tr> <tr> <td>d) Universities and Research Organisations (as beneficiary)</td><td>80%</td><td>80%</td></tr> </table>		Research	Development	a) Micro and Small Enterprises	80%	60%	b) Medium Enterprises	75%	50%	c) Large Enterprises	65%	40%	d) Universities and Research Organisations (as beneficiary)	80%	80%
	Research	Development															
a) Micro and Small Enterprises	80%	60%															
b) Medium Enterprises	75%	50%															
c) Large Enterprises	65%	40%															
d) Universities and Research Organisations (as beneficiary)	80%	80%															
8	Organisations excluded from funding	The ones without the requirements for the categories mentioned above. End users are not eligible, still they can take part to the projects through self-funding.															
9	Information on funding conditions	The funding conditions are available in the regulation established by the Decree n. 14248/LAVFORU/2019 (more information at http://www.regione.fvg.it/rafvfg/cms/RAFVG/istruzione-ricerca/fare-ricerca/news/0032.html , see in particular the articles 3, 6, 7 and 9 of the document, respectively dedicated to beneficiaries, projects and allowable costs)															

3.9 Italy MIUR

	Country	Italy MIUR
1	National funding authority	Ministry for Education, University and Research (MIUR)
2	National programme management agency	N.A.
3	National Contact Persons	For international aspects: Aldo Covello tel. +39 06 9772 6465 e-mail: aldo.covello@miur.it Maria Chiara Noto tel. +390697727117 e-mail: mariachiara.noto@est.miur.it For national aspects: Irene Guglielmo tel. +39 06 9772 7470 e-mail: irene.guglielmo@miur.it
4	COLLABORATIVE PROJECTS Eligible organisations and funding quota	<i>1) Applicable laws and rules</i> - Decreto legge n. 83/2012; - Decreto Ministeriale n. 593 del 26 luglio 2016; - Linee guida al DM del 26 luglio 2016 n. 593; - Procedure operative per il finanziamento dei progetti internazionali ex art. 18 D.M. n. 593 del 26 luglio 2016; - Avviso integrativo nazionale. <i>2) Type/nature of participants</i> The following entities are eligible for funding, providing that they have stable organization in Italy: 1.Universities; 2. Enterprises; 3.Private and Public research institutions 4. Research organizations (public and private) in accordance with EU Reg. n. 651/2014 of the European Commission - June 17, 2014. 5. Public and private IRCCS (including ecclesiastical institutions and nursing home, as long as they provide in the statutory purposes the execution of research activities), 6. End Users Association. <i>3) Legal/administrative/financial conditions:</i> The participant must not be defaulting with regard to other funding received by the Ministry. The participant must not have requested/got any other funding for the same research activities. The participant must respect the Italian law "D.Lgs. n 159 del 6/09/2011 and subsequent amendments and integrations".

	The participant must not be subject to bankruptcy proceedings as of art. 5, comma 4, letter b) of DM 593/2016 or must not be a company in difficulty according to the definition under number 18) of article 2 "Definitions" of Regulation (EU) no. 651/2014. The participant must be in compliance with the obligations laid down in the contributory and social security regulations (DURC). The judicial and pending records of the legal representative of the participant must be negative. <i>3) Consortium configuration</i> There are no national limitations <i>4) Financial conditions</i> For any participant, with the exception of public universities and public research institutions (Enti pubblici di ricerca), the following financial criteria, calculated using the data reported in the last approved balance sheet, must be fulfilled. $CN > (CP - I)/2$ Where: CN = net assets (Capitale netto) CP = sum of the costs of all the projects for which public funding has been requested by the participant during the year. I = sum of the contributions received, approved or requested for the same projects. $OF/F < 8\%$ Where: OF = financial charges (Oneri finanziari) F = turnover (Fatturato) <i>5) Budget committed by MIUR</i> The national budget committed by MIUR for this call is € 535.000 as grant; however, the total funding available for Italian participants includes also the European Commission co-funding for an amount up to € 465.000. The maximum amount of grants allowed per project is €250.000. <i>6) Funding rates</i> The amount of funding which can be granted to each beneficiary is calculated multiplying the eligible costs for the funding rate listed in the following table.
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Activity typology \ Applicant typology		Funding Rates			
		Enterprises, consortia, end users and private research bodies (which do not meet the requirements of research organization under EU Reg. no. 651/2014 of the Commission - June 17, 2014)			Universities, public research institutions, research organizations (public and private) in accordance with Reg. EU n. 651/2014 of the Commission - June 17, 2014)
		Small Enterprises	Medium Enterprises	Large Enterprises	
Industrial Research	grant	40%	30%	20%	50%
Experimental Research	grant	30%	20%	10%	25%

On request of applicants a pre-payment may be done, equal to:

- 80% of the total contribution for public entities
- 50% of the total contribution for private entities

The remaining part of the contribute will be paid in instalments after each financial and progress reporting period.

7) Projects eligible for funding

MIUR will fund only Collaborative projects. Small collaborative projects are not eligible for funding.

8) Eligible costs

All activities classifiable as Industrial research and Experimental development are eligible for funding. Furthermore, Industrial research activities must be predominant with respect to Experimental development activities (in terms of costs).

All costs incurred during the lifetime of the project under the following categories are eligible: Personnel, Equipment, Consulting and equivalent services, Consumables and Overheads.

Overheads (spese generali) shall be calculated as a percentage of the personnel costs and cannot be higher than 50% of them. Travel expenses, dissemination and coordination costs are to be included in the overheads.

		<i>9) Submission of the proposal at national level</i> In addition to the project proposal, which shall be submitted at European level, the Italian participants are requested to submit a national integrative application and further documentation to MIUR, through the national web platform, available at the following link: http://banditransnazionali-miur.cineca.it The content of such documentation is defined in the already mentioned web platform and in the “Procedure operative per il finanziamento dei progetti internazionali”. Any participant who does not submit its national integrative application and the relevant documents, duly signed, to MIUR through the national web platform by the deadline of the AAL international call, will be considered not eligible for funding. It is strongly recommended to consult the FAQ, the guide for applicants and all the relevant national Supporting Documents (Documenti di supporto) available on the website http://banditransnazionali-miur.cineca.it, in order to guarantee a proper proposal submission. In case of any doubts, do not hesitate to contact the National contact person already at early stage of project preparation.
5	Organisations excluded from funding	n.a.
6	Information on funding conditions	The admission for funding is subject to the adoption of the necessary accounting and administrative measures for the allocation of the resources. More information on: http://www.ricercainternazionale.miur.it/era/art-185-del-trattato-dell-unione-europea/aal.aspx
7	SMALL COLLABORATIVE PROJECTS Eligible organisations and funding quota	Not applicable
8	Organisations excluded from funding	Not applicable
9	Information on funding conditions	Not applicable

3.10 Italy MOH

	Country	Italy MoH
1	National funding authority	Ministry of Health (Ministero della Salute) www.salute.gov.it
2	National programme management agency	Ministry of Health (Ministero della Salute) www.salute.gov.it
3	National Contact Persons	Dr. Monica Paganelli - phone: +39 065994 2408 E-mail: research.EU.dgric@sanita.it Dr. Maria Ferrantini – phone: +39 06 4990 3069 E-mail: maria.ferrantini@iss.it Directorate General for Health Research and Innovation - Office 3 (Health Research IRCCS), Ministry of Health, Viale Giorgio Ribotta, 5. 00144 Rome, Italy -
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Eligibility of a partner as a beneficiary institution Scientific Institutes for Research, Hospitalization and Health Care (Istituti di Ricovero e Cura a Carattere Scientifico pubblici e privati, IRCCS) and National Institute of Health (Istituto Superiore di Sanita, ISS). Eligibility of principal investigator or other research team member The simultaneous participation in proposals submitted to different transnational research calls, funded by the Ministero della Salute, is not allowed to Italian Principal Investigators or other research team members. In order to expedite the eligibility check process, the Ministry of Health will grant an eligibility clearance to the applicants prior to the submission of the pre-proposals. To this end, it is mandatory that the applicants fill out and return a pre-eligibility check form through IRCCS Scientific Directorate or ISS Directorate of Human and Economic Resources using WFR System before submitting their pre-proposals to the Joint Call Secretariat. It is strongly recommended that the form, completed and duly signed, is returned at least 10 working days before the pre-proposal submission deadline. Applicants will be sent a written notification of their eligibility status. Eligibility of costs, types and their caps Only costs generated during the lifetime of the project can be eligible. Personnel (only ad hoc contracts/consultants/fellowship, max 50% of the requested fund); travel costs and subsistence allowances (max 10% of the requested fund); equipment (rent/leasing only), consumables (no limit), dissemination of results (publications, meetings/workshops etc.- max 1% of the

		requested fund); data handling and analysis (no limit); overhead (maximum 10% of the requested fund).(All according to national regulations).Travel expenses and subsistence allowances associated with training activities only linked to the project. Anticipated number of fundable project partners: 4-5 Maximum funding per grant awarded to a project partner: Max 0.25 M€ Eligibility of project duration: Max 3 years
5	Organisations excluded from funding	Universities, Research Centres and SME.
6	Information on funding conditions	Submission of other information at the national level After the joint AAL Programme peer review has been completed and the final (scientific) ranking list has been performed and endorsed by the Call Steering Committee, the Ministry of Health will invite the principal investigators of the projects approved for funding to enter the formal national negotiations (according to national regulations). The funding of these projects are under the RicercaCorrente IRCCS rules. Submission of financial and scientific reports at the national level Submission of annual scientific and financial reports at the national level could be required according to the rules of the Ministry of Health Ricerca Corrente IRCCS and ISS.
7	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	As indicated under point 4.
8	Organisations excluded from funding	As indicated under point 5.
9	Information on funding conditions	As indicated under point 6.

3.11 Luxembourg - FNR

	Country	Luxembourg – Public Research Institutions
1	National funding authority	Luxembourg National Research Fund
2	National programme management agency	Luxembourg National Research Fund
3	National Contact Persons	Dr. Andreea Monnat, email: andreea.monnat@fnr.lu ; Tel:+35226192553
4	COLLABORATIVE PROJECTS	Luxembourg public research institutions and end-user institutions accredited by the Ministry of Research and Higher Education; funding quota 100%.
	Eligible organisations and funding quota	
5	Organisations excluded from funding	National and international companies, international research institutions.
6	Information on funding conditions	To be found under https://www.fnr.lu/international-cooperation/aal-2/
7	SMALL COLLABORATIVE PROJECTS	Not applicable
	Eligible organisations and funding quota	
8	Organisations excluded from funding	Not applicable
9	Information on funding conditions	Not applicable

3.12 Luxembourg - Luxinnovation

	Country	Luxembourg – Private companies
1	National funding authority	Ministry of the Economy
2	National programme management agency	Luxinnovation (www.luxinnovation.lu)
3	National Contact Persons	Alexander Link 5, avenue des Hauts-Fourneaux L-4362 Esch-sur-Alzette alexander.link@luxinnovation.lu + 352 43 62 63 864
4	COLLABORATIVE PROJECTS Eligible organisations and funding quota	The information on the eligibility criteria is based on the modified law of June 5th 2009 relating to the promotion of RDI and is subject to changes in case of any amendment or modification of the underlying regulation. The eligibility criteria will be those in force at the time of contracting. Only private enterprises registered in Luxembourg are eligible for direct funding. Maximum funding rates: Small sized enterprises: 60% Medium sized enterprises: 50% Large enterprises: 40% A participating company should demonstrate its viability and financial soundness regarding its own contribution to the project and the implementation of the results. Companies that are in danger of insolvency cannot be funded. A participating company shall demonstrate the positive impact of the expected project outcome on its growth and future assets.
5	Organisations excluded from funding	Non-economic activities are not eligible under the aid schemes proposed by the Ministry of the Economy. The National Research Fund (www.fnr.lu) is the funding agency for research organizations.
6	Information on funding conditions	Website that shows national eligibility criteria and funding conditions: http://www.innovation.public.lu/en/financer/competitivite/collaborations-publiques-privees/aal/index.html
7	SMALL COLLABORATIVE PROJECTS Eligible organisations and funding quota	Not applicable
8	Organisations excluded from funding	Not applicable

9	Information on funding conditions	Not applicable
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3.13 The Netherlands

	Country	The Netherlands
1	National funding authority	The Ministry of Health, Welfare and Sport www.minvws.nl
2	National programme management & project funding agency	ZonMw, the Netherlands Organization for Health Research & Development www.zonmw.nl
3	National Contact Person	Geja Langerveld, langerveld@zonmw.nl , +31 (0)70 349 5158 Rik Wisselink, wisselink@zonmw.nl , +31 (0)70 349 5374
	Eligible organisations	COLLABORATIVE PROJECTS The objective of the Netherlands participation in AAL is the availability of ICT-based solutions on the Dutch market within 2 years after the project. Experience with AAL solutions by Dutch seniors, their family/social networks and/or the Dutch care and social support system are essential for further implementation and uptake. To achieve this, the following Dutch national eligibility criteria are applicable. To be eligible for funding in The Netherlands the following parties need to be involved in the project as consortium partner. 1. One Dutch primary and/or secondary and/or tertiary end user organisation⁸ intending to act as a 'launching customer' of the AAL solution. A 'launching customer' can be a senior organisation, a care/welfare organisation/provider, a

⁸ Definition of end-users in the AAL Joint Programme:

Primary end-users are older adults who are actually using AAL products and services. This group directly benefits from AAL solutions by increased quality of life. Primary end user organizations are organizations who represent older adults (e.g. senior organizations/cooperations etc.)

Secondary end-users are persons or organisations directly in contact with primary end-users, such as formal and informal care persons, family members, friends, neighbours, care organisations and their representatives. This group benefits from AAL directly when using AAL products and services (at a primary end-user's home or remote) and indirectly when the care needs of primary end-users are reduced.

Tertiary end-users are such institutions and private or public organisations that are not directly in contact with AAL products and services, but who somehow contribute in organizing, paying or enabling them. This group includes the public sector service organizers, municipalities, social security systems, insurance companies, housing corporations etc.. Common to these is that their benefit from AAL comes from increased efficiency and effectiveness which result in saving expenses or by not having to increase expenses in the mid and long term.

		municipality, a health insurance company, a housing cooperation etc. The Dutch end user organisation(s) must take part in the pilots with a considerable number of end users. 2. One company that is active on the Dutch market to make the solution available for end users in the Netherlands and to provide (technical) support to them, also after the project. SMALL COLLABORATIVE PROJECTS ZonMw wil provide funding for Dutch partners to participate in small collaborative projects. To be eligible for funding in The Netherlands the following requirement need to be fulfilled: It is mandatory that <u>Dutch end-users</u> (organizations) are involved in a small collaborative project. An end user partner can take part in only one funded project in AAL call 2020! Financial viability and business soundness of Dutch enterprises and organizations will be verified.										
4	Funding quota	COLLABORATIVE PROJECTS The maximum financial contribution for Dutch partners is € 500.000, per project (not per partner). SMALL COLLABORATIVE PROJECTS The maximum financial contribution for Dutch partners is €100.000, per project (not per partner). The following funding rates will be applied to different types of organizations, who are <u>not</u> engaging in 'economic activities': <table><tr><th>Type of organization (not-for-profit)</th><th>Max. funding rate</th></tr><tr><td>Primary End users organizations (organizations of seniors, patients etc.)</td><td>75%</td></tr><tr><td>Secondary End user organisations (care / welfare organizations etc.)</td><td>65%</td></tr><tr><td>Tertiary End User organisations (local/provincial governments)</td><td>50%</td></tr><tr><td>Other organizations (research institutes, knowledge centres etc.)</td><td>70%</td></tr></table>	Type of organization (not-for-profit)	Max. funding rate	Primary End users organizations (organizations of seniors, patients etc.)	75%	Secondary End user organisations (care / welfare organizations etc.)	65%	Tertiary End User organisations (local/provincial governments)	50%	Other organizations (research institutes, knowledge centres etc.)	70%
Type of organization (not-for-profit)	Max. funding rate											
Primary End users organizations (organizations of seniors, patients etc.)	75%											
Secondary End user organisations (care / welfare organizations etc.)	65%											
Tertiary End User organisations (local/provincial governments)	50%											
Other organizations (research institutes, knowledge centres etc.)	70%											

					In case of enterprises ⁹ the funding rates for Experimental Development will be applied according to the EC state aid rules for R&D&I. The funding rate depends on the size of the enterprise and takes into consideration the international cooperation in AAL projects.								
					<table><tr><th><i>Type/size of enterprise</i></th><th>Max. funding rate</th></tr><tr><td>SME /Small sized enterprise</td><td>60%</td></tr><tr><td>SME¹⁰ / Medium sized enterprise</td><td>50%</td></tr><tr><td>Large enterprise</td><td>40%</td></tr></table>	<i>Type/size of enterprise</i>	Max. funding rate	SME /Small sized enterprise	60%	SME ¹⁰ / Medium sized enterprise	50%	Large enterprise	40%
<i>Type/size of enterprise</i>	Max. funding rate												
SME /Small sized enterprise	60%												
SME ¹⁰ / Medium sized enterprise	50%												
Large enterprise	40%												
5	Organisations excluded from funding				N.A.								
6	Information on funding conditions				ZonMw will work with one grant-receiving Dutch organization per project (the 'NL penvoerder'). More information about the ZonMw grant conditions can be retrieved from the ZonMw website http://www.zonmw.nl/aal. – Algemene subsidiebepalingen van ZonMw (1 juli 2013) – Toelichting Subsidiering AAL Projecten in Nederland, AAL call 2020								

⁹ Enterprises are defined as undertakings which are legal persons engaging in economic activities. According to settled EU case law an economic activity is "any activity consisting in offering goods and services on a given market". This can apply also to research organizations, care providers etc. It is the responsibility of the proposing organizations to assess if the activities for the AAL project are subject to the EC state aid rules.

¹⁰ EU - definition SME 2003

Categorie	Headcount	Turnover	or	Balance sheet total
Mediumsized	<250	≤ € 50 mln.		≤ € 43 mln
Small	< 50	≤ € 10 mln.		≤ € 10 mln
Micro	< 10	≤ € 2 mln		≤ € 2 mln

3.14 Norway

	Country	Norway																												
1	National funding authority	The Research Council of Norway, www.rcn.no																												
2	National programme management agency	The Research Council of Norway, www.rcn.no																												
3	National Contact Persons	Kristin Andersen, kran@rcn.no , + 47 90581647																												
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	<table><tr><th>Type of Organisation</th><th colspan="4">Maximum percentage of costs covered by public funding</th></tr><tr><th>Type of Activity</th><th>Large Enterprise</th><th>Medium Enterprise</th><th>Small Enterprise</th><th>Research organization</th></tr><tr><td>Fundamental Research</td><td>n/a</td><td>n/a</td><td>n/a</td><td>n/a</td></tr><tr><td>Industrial Research</td><td>up to 65%</td><td>up to 75%</td><td>up to max 80%</td><td>up to 100%</td></tr><tr><td>Experimental Development</td><td>up to 40%</td><td>up to 50%</td><td>up to max 60%</td><td>up to 100%</td></tr></table> General eligibility criteria and conditions for project funding from the Research Council of Norway (RCN) will apply (i.e. the recipient must be a registered legal entity, demonstrate financial viability, and provide transparency as to funding requested or received from other sources). The funding of the Norwegian partners together in one AAL project cannot exceed 50 % of eligible costs. Aid to undertakings will be granted in accordance with Article 25 of the General Block Exemption Regulation (Commission Regulation (EU) No 651/2014). To be eligible for funding, Norwegian partners in AAL consortiums must contact the Norwegian AAL National Contact Person (NCP) before submitting a proposal. Such prior contact is a requirement for funding for Norwegian partners in AAL-proposals.				Type of Organisation	Maximum percentage of costs covered by public funding				Type of Activity	Large Enterprise	Medium Enterprise	Small Enterprise	Research organization	Fundamental Research	n/a	n/a	n/a	n/a	Industrial Research	up to 65%	up to 75%	up to max 80%	up to 100%	Experimental Development	up to 40%	up to 50%	up to max 60%	up to 100%
Type of Organisation	Maximum percentage of costs covered by public funding																													
Type of Activity	Large Enterprise	Medium Enterprise	Small Enterprise	Research organization																										
Fundamental Research	n/a	n/a	n/a	n/a																										
Industrial Research	up to 65%	up to 75%	up to max 80%	up to 100%																										
Experimental Development	up to 40%	up to 50%	up to max 60%	up to 100%																										
5	Organisations excluded from funding																													

6	Information on funding conditions	Call for proposals with national funding conditions will be announced on the Research Council of Norway website https://www.forskningsradet.no/en/
7	SMALL COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Same as for collaborative projects.
8	Organisations excluded from funding	Same as for collaborative projects.
9	Information on funding conditions	Same as for collaborative projects.

Please note: The information above - especially the information given at 4 - will be published as a document and processed for the electronic submission tool, i.e. for the funding templates of project partners

3.15 Poland

	Country	Poland
1	National funding authority	National Centre for Research and Development (NCBR)
2	National programme management agency	National Centre for Research and Development (NCBR)
3	National Contact Persons	Renata Ciupa, e-mail: renata.ciupa@ncbr.gov.pl , tel.: +48 22 39 07 435
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	<u>Eligibility criteria:</u> • Following entities are eligible to apply: • Research organizations (research and knowledge-dissemination organisations); • Micro, Small, Medium and Large Enterprises. • Entity must be registered in Poland. <u>Additional eligibility criteria:</u> All proposals must be aligned with national regulations, inter alia: • The Act of 20 July 2018 on the Law of Higher Education and Science, published in Journal of Laws item 1668, 2018, as amended; • The Act of 30 April 2010 on the National Centre for Research and Development, published in Journal of Laws item 1770, 2019; The Regulation of the Minister of Science and Higher Education of 25 February 2015 on criteria and rules on granting state aid and “de minimis” aid by the National Centre for Research and Development (published in Journal of Laws item 299, 2015), which is in line with the Commission Regulation (EU) No 651/2014 of 17 June 2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty (General Block Exemption Regulation). <u>Eligible costs:</u> The eligible costs shall be the following: • <i>personnel costs</i> (researchers, technicians and other supporting staff to the extent employed on the research project) (1); • <i>other operating costs</i> including costs of materials, supplies and similar products incurred directly as a result of the research activity;

costs of instruments and equipment, technical knowledge and patents to the extent and for the period used for the research project; if such instruments and equipment are not used for their full life for the research project, only the depreciation costs corresponding to the life of the research project, as calculated on the basis of good accounting practice, shall be considered eligible;

costs for buildings and land, to the extent and for the duration used for the research project; with regard to buildings, only the depreciation costs corresponding to the life of the research project, as calculated on the basis of good accounting practice shall be considered eligible; for land, costs of commercial transfer or actually incurred capital costs shall be eligible (2);

- *cost of contractual research, costs of consultancy and equivalent services used exclusively for the research activity*; this cost type cannot account for more than 70% of all eligible costs of a project; the subcontracting can be obtained from consortium partner only in justified case, this need will be verified by a national experts panel (3);
- *additional overheads* incurred indirectly as a result of the research project; that costs cannot account for more than 25% of all eligible project costs (4); That costs are counted as a multiplication by percentage given above (called x%) and the rest of direct costs, excluding subcontracting ; It means $4=(1+2)*x\%$.

National funding rates:

Funding quota of Polish participants can be up to 100% for research organisations. In the case of enterprises, funding quota will be decided on a case-by-case basis depending on the size of the company, type of research/development, risk associated with the research activities and commercial perspective of exploitation.

The following maximum funding quotas apply:

Type of Organisation Type of Activity	Maximum percentage of costs covered by public funding			
	Large Enterprise	Medium Enterprise	Small Enterprise	Research organization
Fundamental Research	n/a	n/a	n/a	n/a
Industrial Research	up to 65%	up to 75%	up to max 80%	up to 100%

		Experimental Development	up to 40%	up to 50%	up to max 60%	up to 100%
		In any case only Application Research and Experimental Development will be funded. Other type of activities (e.g. coordination, dissemination, management) can be included into separate task (only in case of research institution).				
5	Organisations excluded from funding	Entities not listed above.				
6	Information on funding conditions	Further information is available on the website below: https://www.ncbr.gov.pl/index.php?id=33981&L=566				
7	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	N/A				
8	Organisations excluded from funding	N/A				
9	Information on funding conditions	N/A				

3.16 Portugal

	Country	Portugal
1	National funding authority	Fundação para a Ciência e a Tecnologia (FCT, I.P) http://www.fct.pt
2	National programme management agency	Fundação para a Ciência e a Tecnologia (FCT, I.P) http://www.fct.pt
3	National Contact Persons	Sandra Fernandes (FCT, I.P) sandra.fernandes@fct.pt Tel: +351 213 917 647
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	The following organisations, individually or in co-promotion, are eligible funding beneficiaries : a) National non-entrepreneurial entities of the R&I system, namely: i. Higher Education Institutions, their institutes and R&D units; ii. State or international laboratories with head office in Portugal; iii. Non-profit private institutions whose main object is R&D activity; iv. Other non-profit public and private institutions developing or participating in scientific research activities. b) Companies of any type and under any legal form if included in SR&TD projects led by non-entrepreneurial entities from the R&I system. Funding is 100%, except for Companies. Payments made to companies directly or through the Proposing Institution cannot exceed 50% of the total cost of the company's participation.
5	Organisations excluded from funding	
6	Information on funding conditions	Regulation on Projects Funded Solely by National Funds is available in http://www.fct.pt/apoios/projectos/regulamentofundossnacionais.phtml.en

7	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	Not Applicable.
8	Organisations excluded from funding	Not applicable
9	Information on funding conditions	Not applicable

3.17 Romania

	Country	Romania
1	National funding authority	Executive Agency for Higher Education, Research, Development and Innovation Funding (UEFISCDI) / Unitatea Executiva pentru Finantarea Invatamantului Superior, a Cercetarii, Dezvoltarii si Inovarii http://uefiscdi.gov.ro
2	National programme management agency	The National Plan for Research-Development and Innovation 2015-2020 (PNCDI III)
3	National Contact Persons	ing. Ramona SIMIONESCU Tel.: +40 21 302 38 88; Fax: +40 21 311 59 92 e-mail: ramona.simionescu@uefiscdi.ro Executive Agency for Higher Education, Research, Development and Innovation Funding (UEFISCDI) Romania, str. Mendeleev nr. 21-25, etaj 6, cam. 623, sector 1, 010362 Bucuresti
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	The following entities are eligible for funding: • Industrial and commercial organizations (especially SMEs), institutions form social and health care and ICT sector including non-profit oriented institutions • Research organizations (universities, research institutes) • Associations (including organizations representing elderly people and their relatives, interest groups, etc.) • Public bodies. The legal entities must have research and development in their activity object to participate in the AAL projects. Depending on the specific type of activity, the maximum funding rates for the Romanian Enterprises¹¹ are:

¹¹ In accordance with the *State Aid Financing Scheme*

RDI activities	Category of activity	Enterprise		
		Large	Medium	Small
Fundamental research	A.1	100%		
Industrial research	A.2	50%	60%	70%
Industrial research in effective collaboration or with results dissemination	A.2	65%	75%	80%
Experimental development	A.3	25%	35%	45%
Experimental development in effective collaboration or with results dissemination	A.3	40%	50%	60%
Feasibility studies	A.4	50%	60%	70%
Innovation activities:				
- patent protection	B.1, B.2	-	50%	50%
- personnel temporary employment	B.3	-	50%	50%
- consulting services in innovation area and innovation support	B.4	-	max 200.000E /3ani	max 200.000E /3ani

The maximum funding from the national budget is:

- 250.000 euro/project, in case that Romania is the AAL project coordinator
- 200.000 euro/project, in case that Romania is partner in the AAL project.

All organizations have to ensure that they can finance their own financial contribution.

Eligibility criteria for the Romanian applicants are the following:

- The applicants don't have a seizure on their accounts; the applicants have not made false declarations concerning the information required by the National Funding Agency – UEFISCDI; the applicants has not broken the terms of a different contract previously signed with the National Funding Agency – UEFISCDI.
- The doctoral status of the Romanian team leader must be PhD for the Romanian partners that are universities or research organizations.
- The Romanian team leader must be full-time employee of the Romanian partner (the contract must cover at least the duration of the project or it exists a full-time employment agreement with the host institution for the employment of the leader at least for the duration of the contract).
- It is forbidden to submit a proposal that seeks to fund activities already funded by other public sources.
- The applicants may submit only one proposal as project coordinator.

The host institution agrees to ensure the necessary administrative support to provide access to all necessary infrastructures, to support the project implementation in good conditions and to employ the members of the Romanian team, in respect of all legal provisions in force, if the project is selected for funding.

Categories of eligible expenses are according to GD 134/2011:

- *Staff costs*

		• <i>Logistics costs:</i> - capital expenditures (max. 30% of funding from the national budget) - consumables (materials, supplies) - subcontracting (max. 5% of funding from the national budget) • <i>Travel expenses (the entities mentioned as “enterprises” in the State Aid Financing Scheme must fund themselves travel expenses)</i> • <i>Overhead (indirect costs)</i>–Cannot exceed 25% of direct costs: staff costs, logistics costs and travel costs (excluding capital costs and subcontracting). During the project the fund can be redirected between the following budget categories: staff costs, logistics and travel costs, up to max. 15% of the national budget for each budgetary year of the project.
5	Organisations excluded from funding	-
6	Information on funding conditions	More information on funding conditions at: https://uefiscdi.ro/programul-active-and-assisted-living-aal
7	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	
8	Organisations excluded from funding	-
9	Information on funding conditions	The maximum funding from the national budget is 40.000 euro/project. All the other funding conditions mentioned for <i>Collaborative projects</i> are available for <i>Small collaborative projects</i> too.

Note: All Grant Agreements will be concluded before 31st December 2020

3.18 Slovenia

	Country	Slovenia
1	National funding authority	Ministry of Public Administration, Tržaška 21, 1000 Ljubljana e-mail: gp.mju@gov.si
2	National programme management agency	State the programme managing agency, if different from 1), website indication voluntary
3	National Contact Persons	Alenka Tepina, phone: +386 1 400 32 45, alenka.tepina@gov.si
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Percentage of cost covered by public funding (Overall public funding consist of National and EC funding) Type of organisations Small and Micro Enterprises: Industrial Research 80%, Experimental development 60% Medium Enterprises: Industrial Research 75%, Experimental development 50% Large Enterprises: Industrial Research 65%, Experimental development 40% Universities and Research Organisations: Industrial Research up to 80%, Experimental development up to 60% (depends on the size of research organization, the R&D organisation should specify its size (using the same criteria as they apply for an enterprise)) For “end – users” funding rates will be: Primary end-user (only for single individual): 90% Secondary end – user (only for NON – PROFIT organizations): 90% Tertiary end – user (only for NON – PROFIT organizations): 50%
5	Organisations excluded from funding	/
6	Information on funding conditions	https://www.gov.si/drzavni-organi/ministrstva/ministrstvo-za-javno-upravo/
7	SMALL COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Not Applicable
8	Organisations excluded from funding	Not Applicable
9	Information on funding conditions	Not Applicable

3.19 Spain – ISCIII

	Country	Spain
1	National programme owner and managing funding Authority	Instituto de Salud Carlos III (ISCIII) www.isciii.es
2	National programme	Acción Estratégica en Salud (AES 2020) http://www.isciii.es/ISCIII/es/contenidos/fd-investigacion/fd-financiacion/convocatorias-ayudas-accion-estrategica-salud.shtml
3	National Contact Persons	Clara Martín Nuñez Email: c.martin@isciii.es Tel: (+34) 91 822 2567
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Eligible organisations: Hospitals, primary health care or public health administration of the Spanish National Health System (SNS) These institutions may manage research via a foundation regulated in accordance to the Spanish Act 50/2002, of December 26th (a copy of the foundation's statutes may be submitted). Accredited Health Research Institutes (Institutos de Investigación Sanitaria acreditados, IIS) Accredited according to the RD 339/2004, of February 27th or RD 279/2016 (These institutions may manage research via a foundation regulated according to the Spanish Act 50/ 2002, of December 26th) http://www.eng.isciii.es/ISCIII/es/contenidos/fd-investigacion/fd-institutos-investigacion-sanitaria/listado-de-iis-acreditados.shtml CIBER or CIBERNED Team members applying to the call must be from at least two groups belonging to CIBER in two different home institutions and one of these two should be a Hospital, primary health care or public health administration of the Spanish National Health System (SNS) or Accredited Health Research Institutes (Institutos de Investigación Sanitaria acreditados, IIS). Academia or Other Research Centers These entities can only participate if they apply together with Hospitals, primary health care or public health settings of the Spanish National Health System (SNS), or Accredited Health Research Institutes (Institutos de Investigación Sanitaria acreditados, IIS) in the same proposal. It is not allowed to apply independently, thus there must be two beneficiary Spanish institutions requesting funding to ISCIII in the same proposal.

	Eligibility of PI and team members • Principal Investigators (PIs) can only participate in one project proposal. • The Principal Investigator (PI) and all members of the research group must belong to the eligible institution or be affiliated to CIBER, CIBERNED or an IIS. Excluded personnel as Principal Investigator (PI): • Those undergoing a postgraduate training in Health Specialization (MIR, FIR, QIR, BIR, PIR) • Those undergoing research training (e.g. PhD students, or “Río Hortega” contracts) • Researchers contracted by a RETIC or a CONSOLIDER • Those undergoing postdoctoral training (e.g. “Sara Borrell” or “Juan de la Cierva” contracts) Additional eligibility criteria • Applicants from ISCIII are eligible. Eligibility criteria from AESI 2020 apply. • Same institution cannot participate with more than one partner in the same project proposal. • Researchers with ongoing projects in 2021 funded in an AAL call for projects are not eligible for funding by ISCIII in the current call unless the ongoing project or the new application is as coordinator • There is no other incompatibility with AES 2020 • Incompatibility for application to any other call are subject to the provisions at the purpose in the relevant call • SMEs and other private companies are encouraged to participate at their own cost, as subcontractors or funded by other sources including CDTI open calls for internationalization Funding commitment • Up to 0.3M €— Available for funding of 1 and 3- year projects Maximum funding awarded per Spanish partner in 3 year projects • Up to 175,000 € per partner (overheads included) of 3 -year projects. • Up to 250,000 € per coordinator (overheads included) of 3 -year projects. • 1-2 research groups Maximum funding awarded per Spanish partner in 1 year projects • Up to 50,000 € per partner (overheads included) of 1 -year projects. • Up to 100,000 € per coordinator (overheads included) of 1 -year projects
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		• 2-3 research groups Eligible costs for 3 years • Personnel costs for temporary employment contracts (scholarships are not eligible). • Current costs, small scientific equipment, disposable materials, travelling expenses and other costs that can be justified as necessary to carry out the proposed activities. • Overheads, according to AES 2020. Double funding of the same concept is not allowed.
5	Organisations excluded from funding	Those that are not mentioned above
6	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	Same as those mentioned above for the COLLABORATIVE PROJECTS
7	SMALL COLLABORATIVE PROJECTS – Organisations excluded from funding	Those that are not mentioned above for the COLLABORATIVE PROJECTS
8	Requirements on data and repositories	• Researchers funded by ISCIII must make public the human genomic data, as well as relevant data (phenotype and exposition data) generated inside the funded project and will use open access repositories. Researchers must also make public all the necessary information for the interpretation of these genomic data, including lab protocols, data instruments survey tools. Regarding genomic data it is understood: association of complete genomes (GWAS), matrixes of de polymorphism of a single nucleotide (SNP) and sequence of genome, and transcriptomic, metagenomic, epigenomic and gene expression data. The researchers whose projects are funded by ISCIII are recommended to store their scientific data at the "ELIXIR Core Data Resources" or if non-European repositories or data bases they must be certified by ELIXIR or the US National Center for Biotechnology Information (NCBI). • ISCIII may no fund any project that may require a repository and/or a data base without a plan ensuring sustainability and decommissioning after the end of funding.

10	Information on funding conditions	National phase - National applications will be required by ISCIII. Spanish Applicants should periodically check in the web page of ISCIII if they are qualified. ISCIII may not send invitations to the mandatory national phase. - Due to administrative and legal regulations, the National Institute of Health Carlos III declares the end of September, 2020, as national deadline for the decision on fundable project consortia which include Spanish partners to be funded by ISCIII. Any concerned applicant in a proposal for which no final decision by all funders has been made by the deadline, may be declared not fundable by ISCIII
11	Mandatory acknowledgement	Any publication resulting from the granted projects must acknowledge <i>“Award no. XX by ISCIII thorough AES 2020 and within the AAL framework”</i> even after the end of the project.

3.20 Switzerland

	Country	Switzerland
1	National funding authority	Swiss Agency for Innovation Innosuisse www.innosuisse.ch
2	National programme management agency	see above
3	National Contact Persons	Mrs Larissa Beutler aal@innosuisse.ch +41 58 467 16 05
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	Eligible organizations: - Swiss-based companies - End-user organisations - Universities and Universities of applied sciences. Please note that publically funded research bodies are only eligible for funding if the consortium includes at least one eligible Swiss business or Swiss end-user organisation. Funding rates: 50% for SMEs, end-user organisations, universities, universities of applied sciences 25% for large enterprises

		Eligible costs for funding: • Salaries • International travel costs for project meetings • Consumables • Depreciation of equipment The maximum public funding per project is 800'000 Swiss Francs, with a maximum of 300,000 Swiss Francs per organization. Each organization may participate in up to 6 project proposals per call. All organisations need to ensure that they can finance their own financial contribution (a financial viability check will be carried out by the national agency).
5	Organisations excluded from funding	Companies without a Swiss commercial register entry are not eligible for funding. If in doubt, please contact your national contact person.
6	Information on funding conditions	Further information is available on www.innosuisse.ch/aal
7	SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota	Not applicable
8	Organisations excluded from funding	Not applicable
9	Information on funding conditions	Not applicable

3.21 Taiwan

	Country	Taiwan
1	National authority funding	Ministry of Science and Technology (MoST) https://www.most.gov.tw/?l=en
2		Ministry of Science and Technology (MoST) https://www.most.gov.tw/?l=en
3	National Contact Person	Ching-Mei Tang Program Director Department of International Cooperation and Science Education, MoST cmtom@most.gov.tw tel: +886 (0) 2 2737 7557
4	COLLABORATIVE PROJECTS - Eligible organisations and funding quota	In compliance with the MoST's regulation "Operation Guidelines for MOST Research Grants": ☐ Applicant institutions (i.e., research conducting institutions) shall be approved by MoST to be eligible recipients of subsidization in accordance with the Operation Guidelines for Institutions Applying for MOST Grants. ☐ The eligible institutions are classified into three categories as follows: ✓ <i>Taiwanese public/private colleges and universities.</i> ✓ <i>Taiwanese public/private research institutions</i> ✓ <i>Taiwanese Medical institutions</i> ☐ In addition, the Principal Investigator(s) and co-Principal Investigator(s) must meet several qualifications, please refer to: https://www.most.gov.tw/most/attachments/920c4b8e-21d4-4d2b-b603-5602690c575e The maximum amount of grants allowed by MOST per project is NT\$ 3,000,000 annually.
5	Organisations excluded from funding	In principle, the MoST (Taiwan) does not directly subsidize the industry/business sectors, but the subsidized projects coordinated by research consortium can cooperate with the industry/business sectors.
6	Information on funding conditions	Please note that Taiwanese project partners shall submit a proposal to the MoST for national financing after the project has been selected and approved for funding through the AALA evaluation and selection process.
7	SMALL COLLABORATIVE PROJECTS -	The same conditions apply as for the collaborative projects.

	Eligible organisations and funding quota	
8	Organisations excluded from funding	
9	Information on funding conditions	