



Active and Assisted Living Programme

National Eligibility Criteria

AAL Call 2021

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¹ Please check our website for the latest version of this document

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1 List of National Funding Agencies financing Small Collaborative Projects

- Austria
- Belgium – Flanders
- Denmark
- Italy – Ministry of Health (Ministero della Salute)
- Italy – Friuli Venezia Giulia Region
- The Netherlands
- Norway
- Romania
- Taiwan

2 Overview

Under the AAL Programme national funding rules are applied. The following overview is meant to give a quick orientation on the **general eligibility** of organisations under this programme. For specific information, please read carefully the national eligibility criteria in this document. Furthermore, it is highly recommended to contact the AAL NCP for a prior clarification².

| 2.1. COLLABORATIVE PROJECTS | | | | | | |
|---|------------|---|-----|-------------------|--------------------|---------------------|
| Country / Funding organisation | University | Research Org. | SME | Large Enterprises | User organisations | Other organisations |
| Austria | ✓ | ✓ | ✓ | ✓ | ✓ | ☎ |
| Belgium – Flanders | ☎ | ☎ | ✓ | ✓ | ☎ | ☎ |
| Denmark | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Italy - FVG | ✓ | ✓ | ✓ | ✓ | ✗ | ✗ |
| Italy - MUR | ✓ | ✓ | ✓ | ✓ | ✗ | ✗ |
| <i>Public organisations, universities and research centres requesting funding to MIUR, must apply for funding together with industrial companies.</i> | | | | | | |
| Italy - MoH | ✗ | ✓ ONLY IRCCS- Scientific Institutes for Research, Hospitalization and Health Care | ✗ | ✗ | ☎ | ☎ |
| Luxembourg - FNR | ✓ | ✓ (public) | ✗ | ✗ | ✓ (accredited) | ☎ |
| Netherlands | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| <i>To be eligible for funding in the Netherlands, a Dutch end user organisation (potential 'launching customer') and a Dutch company are required to take part as partners in the consortium.</i> | | | | | | |
| Norway | ✓ | ✓ | ✓ | ✓ | ☎ | ☎ |
| Poland | ✓ | ✓ | ✓ | ✓ | ☎ | ☎ |
| Portugal | ✓ | ✓ | ✓ | ✓ | ☎ | ☎ |
| Romania | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Slovenia | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Switzerland | ✓ | ✓ | ✓ | ✓ | ✓ | ☎ |
| Taiwan | ✓ | ✓ | ✗ | ✗ | ☎ | ☎ |

| 2.2. SMALL COLLABORATIVE PROJECTS | | | | | | |
|-----------------------------------|------------|---------------|-----|-------------------|--------------------|---------------------|
| Country / Funding organisation | University | Research Org. | SME | Large Enterprises | User organisations | Other organisations |
| Austria | ✓ | ✓ | ✓ | ✓ | ✓ | ☎ |

² Explanations: ✓ = eligible for funding ✗ = not eligible for funding ☎ = please consult the AAL NCP * participation is conditional, please consult the national eligibility criteria documents

| | | | | | | |
|---|---|---|---|---|---|---|
| Belgium – Flanders | | | ✓ | ✓ | | |
| Denmark | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Italy - FVG | ✓ | ✓ | ✓ | ✓ | ✗ | ✗ |
| Italy - MUR | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ |
| Italy - MoH | ✗ | ✓ ONLY IRCCS- Scientific Institutes for Research, Hospitalization and Health Care | ✗ | ✗ | | |
| Luxembourg - FNR | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ |
| Netherlands | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| <i>To be eligible for funding in the Netherlands, a Dutch end user organisation (potential 'launching customer') and a Dutch company are required to take part as partners in the consortium.</i> | | | | | | |
| Norway | ✓ | ✓ | ✓ | ✓ | | |
| Poland | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ |
| Portugal | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ |
| Romania | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Slovenia | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ |
| Switzerland | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ |
| Taiwan | ✓ | ✓ | ✗ | ✗ | | |

3 National Eligibility Criteria

3.1 Austria

| | | |
|----------|--|--|
| | Country | Austria |
| 1 | National funding authority | Federal Ministry Republic of Austria, Climate Action, Environment, Energy, Mobility, Innovation and Technology, https://www.bmk.gv.at/en.html |
| 2 | National programme management agency | Austrian Research Promotion Agency Sensengasse 1 A - 1090 Vienna https://www.ffg.at |
| 3 | National Contact Person | Dr Gerda Geyer, Tel:+43(0)5 7755 - 4205, gerda.geyer@ffg.at |
| 4 | COLLABORATIVE PROJECTS - Eligible organisations and funding quota | <p>The following legal entities are eligible for funding:</p> <ul style="list-style-type: none"> • Companies of any legal form, including <ul style="list-style-type: none"> • Local authorities¹ and autonomous bodies, • Non-profit making organisations such as NPOs² / "Daseinsvorsorger"/ secondary and tertiary end-user organisations • Institutions of research and knowledge dissemination <ul style="list-style-type: none"> • Universities and universities of applied sciences • Non-university research institutions <p>Technology transfer institutions, innovation agents and other research-oriented organisations such as associations with a relevant purpose</p> <p>Maximum funding rates / experimental development:</p> |

¹ Activities of local authorities falling within their statutory mandate are not eligible for funding

² Non-profit making organisations" do not distribute profits to their owners, members or other natural persons or legal entities in accordance with their legal status or articles of association.

| | | Small Enterprise | Medium Enterprise | Large Enterprise | Institutions research Knowledge Dissemination of and |
|---|--|--|-------------------|------------------|---|
| | | 60 % | 50 % | 40 % | 75 % |
| | | <p>In AAL consortia, secondary end-users organisations (eg. Daseinsvorsorger) and municipalities are primarily relevant when contributing with commercial activities (eg as provider of care).</p> <p>Research establishments are only eligible to participate in cooperation with at least one eligible Austrian enterprise partner. The Austrian research institutions together may account for a maximum of 50% of the person months of involved Austrian partners.</p> | | | |
| 5 | Organisations excluded from funding | <p>It is not possible to provide funding to undertakings in difficulty³. Research establishments: see participation rules above</p> | | | |
| 6 | Information on funding conditions | <p>The national rules on eligible costs for Austrian participants are available from the FFG webpage at https://www.ffg.at/recht-finanzen/kostenleitfaden/version-21 (Kostenleitfaden 2.1). Legal background for funding: Themen-FTI-Richtlinie https://www.ffg.at/sites/default/files/downloads/page/richtlinie_fti_2015_themen.pdf</p> <p>Eligibility criteria: Austria requires the fulfilment of the following Eligibility Criteria for Austrian participants and verifies them by means of an eligibility pre-check):</p> <ul style="list-style-type: none"> • Registration at the eCall system of the FFG at https://ecall.ffg.at within the submission deadline; please consult the tutorial at https://ecall.ffg.at/Cockpit/Help.aspx; participant's cost information has to be filled in the FFG ecall proposal prior to submission deadline; • For companies: upload of the balance sheets of the last two years in the FFG eCall within the submission deadline; • FFG experts will check the financial potential (credit rating and liquidity) of the participating enterprises. • Declaration of SME Status for associations and sole traders | | | |

³ Undertakings in difficulty as defined in the General block exemption Regulation (EU) N°651/2014 of 17 June 2014

| 7 | SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota | <p>The following legal entities are eligible for funding:</p> <ul style="list-style-type: none"> • Companies of any legal form, including <ul style="list-style-type: none"> • Local authorities and autonomous bodies, • Non-profit making organisations such as NPOs / "Daseinsvorsorger"/ secondary and tertiary end-user organisations • Institutions of research and knowledge dissemination <ul style="list-style-type: none"> • Universities and universities of applied sciences • Non-university research institutions • Technology transfer institutions, innovation agents and other research-oriented organisations such as associations with a relevant purpose <p>Maximum funding rates / experimental development:</p> <table border="1" data-bbox="600 576 1794 740"> <thead> <tr> <th>Small Enterprise</th> <th>Medium Enterprise</th> <th>Large Enterprise</th> <th>Institutions of research and Knowledge Dissemination</th> </tr> </thead> <tbody> <tr> <td>60 %</td> <td>50 %</td> <td>40 %</td> <td>75 %</td> </tr> </tbody> </table> <p>In AAL consortia, secondary end-users organisations (eg. Daseinsvorsorger) and municipalities are primarily relevant when contributing with commercial activities (eg as provider of care).</p> | Small Enterprise | Medium Enterprise | Large Enterprise | Institutions of research and Knowledge Dissemination | 60 % | 50 % | 40 % | 75 % |
|------------------|--|---|--|-------------------|------------------|--|------|------|------|------|
| Small Enterprise | Medium Enterprise | Large Enterprise | Institutions of research and Knowledge Dissemination | | | | | | | |
| 60 % | 50 % | 40 % | 75 % | | | | | | | |
| 8 | Organisations excluded from funding | <p>It is not possible to provide funding to undertakings in difficulty.</p> | | | | | | | | |
| 9 | Information on funding conditions | <p>The national rules on eligible costs for Austrian participants are available from the FFG webpage at https://www.ffg.at/recht-finanzen/kostenleitfaden/version-21 (Kostenleitfaden 2.1). Legal background for funding: Themen-FTI-Richtlinie https://www.ffg.at/sites/default/files/downloads/page/richtlinie_fti_2015_themen.pdf</p> <p>Eligibility criteria: Austria requires the fulfilment of the following Eligibility Criteria for Austrian participants and verifies them by means of an eligibility pre-check):</p> <ul style="list-style-type: none"> • Registration at the eCall system of the FFG at https://ecall.ffg.at within the submission deadline; please consult the tutorial at https://ecall.ffg.at/Cockpit/Help.aspx; participant's cost information has to be filled in the FFG ecall proposal prior to submission deadline; • For companies: upload of the balance sheets of the last two years in the FFG eCall within the submission deadline; | | | | | | | | |

- FFG experts will check the financial potential (credit rating and liquidity) of the participating enterprises.
- Declaration of SME Status for associations and sole traders

3.2 Belgium – Flanders

| | Country | Belgium - Flanders |
|---|--|---|
| 1 | National funding authority | Agentschap Innoveren & Ondernemen http:// www.vlaio.be |
| 2 | National programme management agency | Agentschap Innoveren & Ondernemen http:// www.vlaio.be |
| 3 | National Contact Persons | Alain Thielemans; Tel.: +32 492 150 705 ; at@vlaio.be |
| 4 | COLLABORATIVE PROJECTS Eligible organisations and funding quota | <p>Companies established in the Flemish region, with a sustainable activity in this region, based upon a sound business model are eligible to apply for funding. They have not received public funding for the same activities.</p> <p>Research centres with the legitimate status of Strategic Research Centre (SOC) in the Flemish region. Strategic Research Centres (SOC) are eligible for funding only if the consortium includes a Flemish company.</p> <p>Flemish public and non-public universities and academic organisations, research organisations, higher and secondary education organisations can only participate as research partner or subcontractor of a Flemish company.</p> <p>Other institutions, e.g. end user organisations, may be funded for the activities necessary for the success of the project.</p> <p>All applicants should demonstrate their viability and financial soundness regarding their own contribution to the project and the implementation of the results.</p> <p>It is highly recommended to contact the NCP prior to submission.</p> <p>Each project will submit an application (annex international project) via the VLAIO portal. Development project The deadline for this VLAIO application is identical to the AAL call deadline.</p> |

| | | |
|---|--|--|
| | | <p>BE - Flanders applicants who fail to submit to VLAIO in due time will be considered ineligible for VLAIO funding in this call.</p> <p>Participation of a SOC in an AAL project needs to be clarified before submission. SOC's who fail to clarify participation prior to submission of the AAL project will be considered ineligible for funding in this call.</p> <p>Funding rate:</p> <ul style="list-style-type: none"> - Development: Large Enterprise: 35%, Medium Enterprise: 45% and Small Enterprise: 50% - Research: 60% <p>Composition of the funding rate:</p> <ul style="list-style-type: none"> - Applicable base rate for development (25%) or research (50%) - Bonus for international collaboration (10%) - SME bonus for medium sized enterprises (10%) and small enterprises (20%) - Max funding rate: 50% for development and 60% for research. <p>The support of Strategic Research Centre contributions is determined by a specific project related agreement. The total funding will be between 50% and 100%. National funding to be confirmed by the SOC involved.</p> |
| 5 | Organisations excluded from funding | Organisations established in the Brussels or Walloon region, without a sustainable activity in Flanders. |
| 6 | Information on funding conditions | <p>Each project will submit an application (annex international project) via the VLAIO portal.</p> <p>Development project https://www.vlaio.be/nl/subsidies-financiering/ontwikkelingsproject</p> <p>Research project https://www.vlaio.be/nl/subsidies-financiering/onderzoeksproject</p> <p>The deadline for this VLAIO application is identical to the AAL call deadline.</p> <p>This is a joint application for all BE - Flanders legal entities involved in the AAL project. One BE - Flanders legal entity will take the role of lead partner (hoofdaanvrager) for this VLAIO application.</p> |

| | | |
|----------|--|--|
| | | <p>BE - Flanders applicants who fail to submit to VLAIO in due time will be considered ineligible for VLAIO funding in this call.</p> <p>More information on VLAIO funding for AAL projects https://www.vlaio.be/nl/subsidies-financiering/subsidies-voor-ooi-een-internationaal-consortium/netwerken/aal-active</p> <p>The support of Strategic Research Centre (SOC) contributions is determined by a specific project related agreement. Participation of a SOC in an AAL project needs to be clarified before submission. SOC's who fail to clarify participation prior to submission of the AAL project will be considered ineligible for funding in this call.</p> |
| | | |
| 7 | SMALL COLLABORATIVE PROJECTS Eligible organisations and funding quota | For small collaborative projects the same eligibility criteria and funding quota apply as for the regular collaborative projects. |
| 8 | Organisations excluded from funding | For small collaborative projects the same organisations are excluded from funding as for the regular collaborative projects. |
| 9 | Information on funding conditions | For small collaborative projects the same funding conditions apply as for the regular collaborative projects. |

3.3 Denmark

| | | |
|---|--|---|
| | Country | Denmark |
| 1 | National funding authority | Innovation Fund Denmark |
| 2 | National programme management agency | International programmes |
| 3 | National Contact Persons | Martin Kyvsgaard, International Coordinator Martin.kyvsgaard@innofond.dk / 61905081 |
| 4 | COLLABORATIVE PROJECTS - Eligible organisations and funding quota | <p>Funding criteria and regulations</p> <p>Projects must comply with IFD's Rules for International projects and the national Grand Solution programme. All Danish application must register individually in E-grant after the application deadline.</p> <p>Maximum public funding for one Danish partner is €300.000 (including overhead) and €500.000 (including overhead) in total for all Danish partners if more than one is participating.</p> <p>In particular, all Danish applicants and co-applicants must be eligible for national project funding according to IFD's rules. Danish applicants who have not previously obtained a project grant from IFD are strongly recommended to contact the national contact point.</p> <p>National Registration and Forms to be submitted</p> <p>Applicants must provide basic administrative data by submitting an administrative application via the online submission system E-grant no later than 2 weeks after the application deadline.</p> <p>Grants will be managed according to IFD's rules for International projects; this includes back-payment of grant after submission of bi-annual progress reports and financial reports in the national administration system.</p> |

| Applicant typology | | Investment rates for Innovation Fund Denmark Grants provided from 1. January 2020 | | | | | |
|-----------------------------|-------|--|-----------------|----------------------------------|--|-------------------------|-------------------------------|
| | | Actual costs Salary max DKK 1.000 per hour | | Actual costs X institute rate | Public organisations | | |
| | | SME's | Large Companies | GTS | Universities & University Colleges | Public hospitals | Other public organisations |
| Industrial Research | Grant | 75% | 65% | 60% | 90%+44% in overhead | 90%+3,1% in overhead | 90%, <u>no</u> overhead |
| Experimental Development | Grant | 50% | 40% | 40-50% | 90%+44% in overhead | 90%+3,1% in overhead | 90%, <u>no</u> overhead |

Optional: As an alternative to the above public investment under the GBER, Danish SME's can choose to be financed according to The European Commission's de minimis regulation no. 1407/2013.

If the de minimis regulation is applied, the maximum investment for the SME in a three year period is 200.000€ (app. DKK 1.5 mil). Under the de minimis regulation salary is calculated on the basis of a fixed hourly rate of DKK 750 (app. 100€) per hour. Other costs are calculated as actual costs. IFD's funding rates for de minimis is 60% for SME's of the calculated cost for basis and industrial research and 33% for SME's for experimental research activities.

5 Organisations excluded from funding

Innovation Fund Denmark can finance all types of partners

6 Information on funding conditions

Innovation Fund Denmark website: <https://innovationsfonden.dk>

International guidelines: <https://innovationsfonden.dk/sites/default/files/2018-10/general-terms-and-conditions-for-international-projects-approved-after-1-feb-2018.pdf>

7 SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota

Funding criteria and regulations

Projects must comply with IFD's Rules for International projects and the national Grand Solution programme. All Danish application must register individually in E-grant after the application deadline.

Maximum public finance for a project with Danish partners is 100.000€.

In particular, all Danish applicants and co-applicants must be eligible for national project funding according to IFD's rules. Danish applicants who have not previously obtained a project grant from IFD are strongly recommended to contact the national contact point.

National Registration and Forms to be submitted

Applicants must provide basic administrative data by submitting an administrative application via the online submission system E-grant no later than 2 weeks after the application deadline.

Grants will be managed according to IFD's rules for International projects; this includes back-payment of grant after submission of bi-annual progress reports and financial reports in the national administration system.

| Applicant typology | | Investment rates for Innovation Fund Denmark Grants provided from 1. January 2020 | | | | | |
|-----------------------------|-------|--|-----------------|----------------------------------|--|-------------------------|-------------------------------|
| | | Actual costs Salary max DKK 1.000 per hour | | Actual costs X institute rate | Public organisations | | |
| | | SME's | Large Companies | GTS | Universities & University Colleges | Public hospitals | Other public organisations |
| Industrial Research | Grant | 75% | 65% | 60% | 90%+44% in overhead | 90%+3,1% in overhead | 90%, <u>no</u> overhead |
| Experimental Development | Grant | 50% | 40% | 40-50% | 90%+44% in overhead | 90%+3,1% in overhead | 90%, <u>no</u> overhead |

Optional: As an alternative to the above public investment under the GBER, Danish SME's can choose to be financed according to The European Commission's de minimis regulation no. 1407/2013.

If the de minimis regulation is applied, the maximum investment for the SME in a three year period is 200.000€ (app. DKK 1.5 mil). Under the de minimis regulation salary is calculated on the basis of a fixed hourly rate of DKK 750 (app. 100€) per hour. Other costs are calculated as actual costs. IFD's funding rates for de minimis is 60% for SME's of the calculated cost for basis and industrial research and 33% for SME's for experimental research activities.

8 Organisations excluded from funding

Innovation Fund Denmark can finance all types of partners

| | | |
|---|-----------------------------------|--|
| 9 | Information on funding conditions | <p>Innovation Fund Denmark website: https://innovationsfonden.dk</p> <p>International guidelines: https://innovationsfonden.dk/sites/default/files/2018-10/general-terms-and-conditions-for-international-projects-approved-after-1-feb-2018.pdf</p> |
|---|-----------------------------------|--|

3.4 Italy – Friuli Venezia Giulia Region

| Country | Italy FVG | | | | | | | | | | | | | | | | |
|---|--|--|--|----------|-------------|--------------------------------|-----|-----|-----------------------|-----|-----|----------------------|-----|-----|---|-----|-----|
| 1 | National funding authority | Friuli Venezia Giulia Autonomous Region | | | | | | | | | | | | | | | |
| 2 | National programme management agency | Friuli Venezia Giulia Autonomous Region | | | | | | | | | | | | | | | |
| 3 | National Contact Persons | Annalisa Viezzoli | | | | | | | | | | | | | | | |
| 4 | COLLABORATIVE PROJECTS - Eligible organisations and funding quota | <p>Universities, Research Organisations, SMEs and Large Enterprises</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;"></th> <th style="width: 20%; text-align: center;">Research</th> <th style="width: 20%; text-align: center;">Development</th> </tr> </thead> <tbody> <tr> <td>a) Micro and Small Enterprises</td> <td style="text-align: center;">80%</td> <td style="text-align: center;">60%</td> </tr> <tr> <td>b) Medium Enterprises</td> <td style="text-align: center;">75%</td> <td style="text-align: center;">50%</td> </tr> <tr> <td>c) Large Enterprises</td> <td style="text-align: center;">65%</td> <td style="text-align: center;">40%</td> </tr> <tr> <td>d) Universities and Research Organisations (as beneficiary)</td> <td style="text-align: center;">80%</td> <td style="text-align: center;">80%</td> </tr> </tbody> </table> | | Research | Development | a) Micro and Small Enterprises | 80% | 60% | b) Medium Enterprises | 75% | 50% | c) Large Enterprises | 65% | 40% | d) Universities and Research Organisations (as beneficiary) | 80% | 80% |
| | Research | Development | | | | | | | | | | | | | | | |
| a) Micro and Small Enterprises | 80% | 60% | | | | | | | | | | | | | | | |
| b) Medium Enterprises | 75% | 50% | | | | | | | | | | | | | | | |
| c) Large Enterprises | 65% | 40% | | | | | | | | | | | | | | | |
| d) Universities and Research Organisations (as beneficiary) | 80% | 80% | | | | | | | | | | | | | | | |
| Organisations excluded from funding | The ones without the requirements for the categories mentioned above. End users are not eligible, still they can take part to the projects through self-funding. | | | | | | | | | | | | | | | | |
| 6 | Information on funding conditions | The funding conditions are available in the regulation established by the Decree n. 1879/LAVFORU/2020 (more information at http://www.regione.fvg.it/rafvfg/cms/RAFVG/istruzione-ricerca/fare-ricerca/news/0032.html) | | | | | | | | | | | | | | | |

| | | see in particular the articles 3, 6, 7 and 9 of the document, respectively dedicated to beneficiaries, projects and allowable costs) | | | | | | | | | | | | | | | |
|---|--|---|--|----------|-------------|--------------------------------|-----|-----|-----------------------|-----|-----|----------------------|-----|-----|---|-----|-----|
| 7 | SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota | <p>Universities, Research Organisations, SMEs and Large Enterprises</p> <table border="0"> <thead> <tr> <th></th> <th>Research</th> <th>Development</th> </tr> </thead> <tbody> <tr> <td>a) Micro and Small Enterprises</td> <td>80%</td> <td>60%</td> </tr> <tr> <td>b) Medium Enterprises</td> <td>75%</td> <td>50%</td> </tr> <tr> <td>c) Large Enterprises</td> <td>65%</td> <td>40%</td> </tr> <tr> <td>d) Universities and Research Organisations (as beneficiary)</td> <td>80%</td> <td>80%</td> </tr> </tbody> </table> | | Research | Development | a) Micro and Small Enterprises | 80% | 60% | b) Medium Enterprises | 75% | 50% | c) Large Enterprises | 65% | 40% | d) Universities and Research Organisations (as beneficiary) | 80% | 80% |
| | Research | Development | | | | | | | | | | | | | | | |
| a) Micro and Small Enterprises | 80% | 60% | | | | | | | | | | | | | | | |
| b) Medium Enterprises | 75% | 50% | | | | | | | | | | | | | | | |
| c) Large Enterprises | 65% | 40% | | | | | | | | | | | | | | | |
| d) Universities and Research Organisations (as beneficiary) | 80% | 80% | | | | | | | | | | | | | | | |
| 8 | Organisations excluded from funding | The ones without the requirements for the categories mentioned above. End users are not eligible, still they can take part to the projects through self-funding. | | | | | | | | | | | | | | | |
| 9 | Information on funding conditions | The funding conditions are available in the regulation established by the Decree n. 1879/LAVFORU/2020 (more information at http://www.regione.fvg.it/rafvg/cms/RAFVG/istruzione-ricerca/fare-ricerca/news/0032.html) see in particular the articles 3, 6, 7 and 9 of the document, respectively dedicated to beneficiaries, projects and allowable costs) | | | | | | | | | | | | | | | |

3.5 Italy MUR

| | | |
|----------|---|---|
| | Country | Italy MUR |
| 1 | National funding authority | Ministry of Universities and Research (MUR) |
| 2 | National programme management agency | N.A. |
| 3 | National Contact Persons | <p>For international aspects:</p> <p style="text-align: center;">Aldo Covello tel. +39 06 9772 6465 e-mail: aldo.covello@miur.it</p> <p style="text-align: center;">Maria Chiara Noto tel. +390697727117 e-mail: mariachiara.noto@est.miur.it</p> <p>For national aspects:</p> <p>Irene Guglielmo tel. +39 06 9772 7470 e-mail: irene.guglielmo@miur.it</p> |
| 4 | <p>COLLABORATIVE PROJECTS</p> <p>Eligible organisations and funding quota</p> | <p><i>1) Applicable laws and rules</i></p> <ul style="list-style-type: none"> - Decreto legge n. 83/2012; - Decreto Ministeriale n. 593 del 26 luglio 2016; - Linee guida al DM del 26 luglio 2016 n. 593; - Procedure operative per il finanziamento dei progetti internazionali ex art. 18 D.M. n. 593 del 26 luglio 2016; - Avviso integrativo nazionale. <p><i>2) Type/nature of participants</i></p> <p>The following entities are eligible for funding, providing that they have stable organization in Italy: 1.Universities; 2. Enterprises; 3.Private and Public research institutions 4. Research organizations (public and private) in accordance with EU Reg. n. 651/2014 of the European Commission - June 17, 2014. 5. Public and private IRCCS (including ecclesiastical institutions and nursing home, as long as they provide in the statutory purposes the execution of research activities), 6. End Users Association.</p> <p><i>3) Legal/administrative/financial conditions:</i></p> <p>The participant must not be defaulting with regard to other funding received by the Ministry. The participant must not have requested/got any other funding for the same research activities.</p> |

The participant must respect the Italian law "D.Lgs. n 159 del 6/09/2011 and subsequent amendments and integrations".

The participant must not be subject to bankruptcy proceedings as of art. 5, comma 4, letter b) of DM 593/2016 or must not be a company in difficulty according to the definition under number 18) of article 2 "Definitions" of Regulation (EU) no. 651/2014.

The participant must be in compliance with the obligations laid down in the contributory and social security regulations (DURC).

The judicial and pending records of the legal representative of the participant must be negative.

3) Consortium configuration

There are no national limitations

4) Financial conditions

For any participant, with the exception of public universities and public research institutions (Enti pubblici di ricerca), the following financial criteria, calculated using the data reported in the last approved balance sheet, must be fulfilled.

$$CN > (CP - I)/2$$

Where:

CN = net assets (Capitale netto)

CP = sum of the costs of all the projects for which public funding has been requested by the participant during the year.

I = sum of the contributions received, approved or requested for the same projects.

$$OF/F < 8\%$$

Where:

OF = financial charges (Oneri finanziari)

F = turnover (Fatturato)

5) Budget committed by MIUR

The national budget committed by MIUR for this call is € 535.000 as grant; however, the total funding available for Italian participants includes also the European Commission co-funding for an amount up to € 465.000.

The maximum amount of grants allowed per project is €250.000.

6) Funding rates

The amount of funding which can be granted to each beneficiary is calculated multiplying the eligible costs for the funding rate listed in the following table.

| Activity typology \ Applicant typology | | Funding Rates | | | |
|--|-------|--|--------------------|-------------------|---|
| | | Enterprises, consortia, end users and private research bodies (which do not meet the requirements of research organization under EU Reg. no. 651/2014 of the Commission - June 17, 2014) | | | Universities, public research institutions, research organizations (public and private) in accordance with Reg. EU n. 651/2014 of the Commission - June 17, 2014) |
| | | Small Enterprises | Medium Enterprises | Large Enterprises | |
| Industrial Research | grant | 40% | 30% | 20% | 50% |
| Experimental Research | grant | 30% | 20% | 10% | 25% |

On request of applicants a pre-payment may be done, equal to:

- 80% of the total contribution for public entities
- 50% of the total contribution for private entities

The remaining part of the contribute will be paid in instalments after each financial and progress reporting period.

7) Projects eligible for funding

MUR will fund only Collaborative projects. Small collaborative projects are not eligible for funding.

8) Eligible costs

| | |
|---|---|
| | <p>All activities classifiable as Industrial research and Experimental development are eligible for funding. Furthermore, Industrial research activities must be predominant with respect to Experimental development activities (in terms of costs).</p> <p>All costs incurred during the lifetime of the project under the following categories are eligible: Personnel, Equipment, Consulting and equivalent services, Consumables and Overheads.</p> <p>Overheads (spese generali) shall be calculated as a percentage of the personnel costs and cannot be higher than 50% of them. Travel expenses, dissemination and coordination costs are to be included in the overheads.</p> <p><i>9) Submission of the proposal at national level</i></p> <p>In addition to the project proposal, which shall be submitted at European level, the Italian participants are requested to submit a national integrative application and further documentation to MUR, through the national web platform, available at the following link: http://banditransnazionali-miur.cineca.it</p> <p>The content of such documentation is defined in the already mentioned web platform and in the “Procedure operative per il finanziamento dei progetti internazionali”.</p> <p>Any participant who does not submit its national integrative application and the relevant documents, duly signed, to MUR through the national web platform by the deadline of the AAL international call, will be considered not eligible for funding.</p> <p>It is strongly recommended to consult the FAQ, the guide for applicants and all the relevant national Supporting Documents (Documenti di supporto) available on the website http://banditransnazionali-miur.cineca.it, in order to guarantee a proper proposal submission.</p> <p>In case of any doubts, do not hesitate to contact the National contact person already at early stage of project preparation.</p> |
| <p>5 Organisations excluded from funding</p> | <p>n.a.</p> |
| <p>6 Information on funding conditions</p> | <p>The admission for funding is subject to the adoption of the necessary accounting and administrative measures for the allocation of the resources.</p> <p>More information on: http://www.ricercainternazionale.miur.it/era/art-185-del-trattato-dell-unione-europea/aal.aspx</p> |

| | | |
|----------|---|-----------------------|
| 7 | SMALL COLLABORATIVE PROJECTS Eligible organisations and funding quota | Not applicable |
| 8 | Organisations excluded from funding | Not applicable |
| 9 | Information on funding conditions | Not applicable |

3.6 Italy MOH

| | | |
|----------|--|--|
| | Country | Italy MoH |
| 1 | National funding authority | Ministry of Health (Ministero della Salute) www.salute.gov.it |
| 2 | National programme management agency | Ministry of Health (Ministero della Salute) www.salute.gov.it |
| 3 | National Contact Persons | <p>Dr. Monica Paganelli- phone: +39 065994 2408 E-mail: m.paganelli@sanita.it; research.eu.dgric@sanita.it</p> <p>Dr. Maria Grazia Mancini E-mail: mg.mancini-esterno@sanita.it E-mail:</p> <p>Directorate General for Health Research and Innovation - Office 5 (Health Research IRCCS), Ministry of Health, Viale Giorgio Ribotta, 5. 00144 Rome, Italy -</p> |
| 4 | COLLABORATIVE PROJECTS - Eligible organisations and funding quota | <p>Beneficiary Institutions: Only IRCCS (Scientific Institute for care and Research) and ISS (National Institute of Health)</p> <p>Eligibility of principal investigator or other research team member Researchers are not allowed to participate as PI/WP Leader in more than one 2021 call launched in the framework of different transnational calls (ERANET and other European Joint Actions) funded by the It MoH. The Italian Ministry of Health will check for the pre-eligibility of the applicants before the submission of the pre-proposals to speed up the eligibility check process. To this end, it is mandatory that the applicants fill out and return a pre-eligibility check form through IRCCS Scientific Directorate or ISS Directorate of Human and Economic Resources using WFR System (Code ER) before the submission of their pre-proposals to the Joint Call Secretariat. The form, completed and duly signed, has to be returned at least 10 working days before the pre-proposal submission deadline. Applicants will be sent a written notification of their eligibility status.</p> <p>Beneficiary institutions: Only IRCCS (Scientific Institutes for Research, Hospitalization and Health Care) and ISS (National Institute of Health).</p> <p>Eligibility of principal investigator or other research team member Researchers are not allowed to participate as PI/WP leader in more than one 2021 call launched in the framework of different transnational calls (ERANET and other European Joint Actions) funded by</p> |

| | |
|---|--|
| | <p>the Ministry of Health. The Italian MoH will grant an eligibility clearance to the applicants prior to the submission of the pre-proposals to speed up the eligibility check process. For this purpose, the applicants must fill out and return a <u>pre-eligibility check form</u> through the IRCCS Scientific Directorate, using the WFR System (Code ER) before the submission of their pre-proposals to the Joint Call Secretariat. The form, completed and duly signed, has to be returned at least 10 working days before the pre-proposal submission deadline. Applicants will be sent a written notification of their eligibility status.</p> <p><u>Eligible costs</u></p> <p>Only costs generated during the lifetime of the project can be eligible. Transfer of eligible funds abroad for leasing, sub-contracts,... is not allowed Sub-contracts are not allowed except in case of absolute necessity; the costs for sub-contracts need to be authorized by the It MoH in advance, following a detailed request. <u>In this case, the pre-eligibility must be requested 20 days before the deadline of the call.</u></p> <p>➤ <u>Direct Costs:</u></p> <p>Personnel: only ad hoc temporary contracts/fellowship/consultants contracts -max 50% Consumables/animals – no limit Equipment: rent/leasing only – no limit Travel and accommodation costs: only linked to the project - max 10% Dissemination of results: publications, meetings, workshops etc.- max 1% Data handling and analysis - no limit</p> <p>➤ <u>Indirect Costs:</u></p> <p>Overhead - max 10%.</p> <p><u>Maximum funding per project:</u> 0.25 M€. In case that more than one eligible partner will be involved in the Consortium, the total amount will be shared between the beneficiary Institutions. Max. 2 beneficiary Institutions can be financed in the same project. <u>Project duration:</u> Max 3 years</p> |
| 5 | Organisations excluded from funding Universities, other public/private Institutes and Centres, PAOs and SMEs |

| | | |
|---|--|---|
| 6 | Information on funding conditions | <p>Submission of other information at the national level</p> <p>After peer review has been completed and the final (scientific) ranking list has been established and endorsed by the Call Steering Committee (CSC), the Ministry of Health will inform the PIs of the projects selected for funding on the results of the evaluation process and invite them to enter the formal national negotiations (according to national regulations). The selected projects will be financed with the “Ricerca Corrente” funds and funding of these projects are under the its rules.</p> <p>Submission of annual scientific and financial reports at the national level will be required according to the rules of the Ministry of Health. Further information can be found at www.salute.gov.it or requested to the national contact points.</p> |
| 7 | SMALL COLLABORATIVE PROJECTS - Eligible organisations and funding quota | <p>As indicated under point 4.</p> <p>Maximum funding per project: 0,15 M€. In case that more than one eligible partner will be involved in the Consortium, the total amount will be shared between the beneficiary Institutions. Max. 2 beneficiary Institutions can be financed in the same project.</p> |
| 8 | Organisations excluded from funding | <p>As indicated under point 5.</p> |
| 9 | Information on funding conditions | <p>As indicated under point 6.</p> |

3.7 Luxembourg - FNR

| | Country | Luxembourg – Public Research Institutions |
|---|---|--|
| 1 | National funding authority | Luxembourg National Research Fund |
| 2 | National programme management agency | Luxembourg National Research Fund |
| 3 | National Contact Persons | Dr. Andreea Monnat, email: andreea.monnat@fnr.lu ; Tel:+35226192553 |
| 4 | COLLABORATIVE PROJECTS Eligible organisations and funding quota | Luxembourg public research institutions and end-user institutions accredited by the Ministry of Research and Higher Education; funding quota 100%. |
| 5 | Organisations excluded from funding | National and international companies, international research institutions. |
| 6 | Information on funding conditions | To be found under https://www.fnr.lu/international-cooperation/aal-2/ |
| | | |
| 7 | SMALL COLLABORATIVE PROJECTS Eligible organisations and funding quota | Not applicable |
| 8 | Organisations excluded from funding | Not applicable |
| 9 | Information on funding conditions | Not applicable |

3.8 The Netherlands

| | Country | The Netherlands |
|---|---|---|
| 1 | National funding authority | The Ministry of Health, Welfare and Sport www.minvws.nl |
| 2 | National programme management agency | ZonMw, the Netherlands Organization for Health Research & Development www.zonmw.nl |
| 3 | National Contact Persons | Rik Wisselink, wisselink@zonmw.nl , +31 (0)70 349 5374 Geja Langerveld, langerveld@zonmw.nl , +31 (0)70 349 5158 |
| 4 | COLLABORATIVE PROJECTS - Eligible organisations and funding quota | <p>N.B. Due to a limited budget, the maximum financial contribution for Dutch partners in a collaborative project is €200.000 per project!</p> <p>To be eligible for funding of a collaborative project the following parties need to be involved in the project as consortium partner:</p> <ol style="list-style-type: none"> One Dutch primary and/or secondary and/or tertiary end user organisation¹ intending to act as a 'launching customer' of the AAL solution. A 'launching customer' can be a senior organisation, a care/welfare organisation/provider, a municipality, a health insurance company, a housing cooperation etc. The Dutch end user organisation(s) must take part in the pilots with a considerable number of end-users. One company that is active on the Dutch market to make the solution available for end users in the Netherlands and to provide (technical) support to them, also after the project. <p>Any type of Dutch organization/company is eligible for funding if it can contribute to the objectives of AAL call 2021</p> <p>Financial viability and business soundness of Dutch enterprises and organizations will be verified.</p> <p>N.B. Dutch applicants can be partner in maximum 2 funded projects in AAL call 2021!</p> |

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The following funding rates will be applied to different types of organizations, who are not engaging in 'economic activities':

| Type of organization (not-for-profit) | Max. funding rate |
|---|-------------------|
| Primary End users organizations (organizations of seniors, patients etc.) | 75% |
| Secondary End user organisations (care / welfare organizations etc.) | 65% |
| Tertiary End User organisations (local/provincial governments) | 50% |
| Other organizations (research institutes, knowledge centres etc.) | 70% |

In case of **enterprises**³ the funding rates for Experimental Development will be applied according to the EC state aid rules for R&D&I. The funding rate depends on the size of the enterprise and takes into consideration the international cooperation in AAL projects.

| Type/size of enterprise | Max. funding rate |
|--|-------------------|
| SME /Small sized enterprise | 60% |
| SME ⁴ / Medium sized enterprise | 50% |

¹Definition of end-users in the AAL Joint Programme:

Primary end-users are older adults who are actually using AAL products and services. This group directly benefits from AAL solutions by increased quality of life. Primary end user organizations are organizations who represent older adults (e.g. senior organizations/cooperations etc.)

Secondary end-users are persons or organisations directly in contact with primary end-users, such as formal and informal care persons, family members, friends, neighbours, care organisations and their representatives. This group benefits from AAL directly when using AAL products and services (at a primary end-user's home or remote) and indirectly when the care needs of primary end-users are reduced.

Tertiary end-users are such institutions and private or public organisations that are not directly in contact with AAL products and services, but who somehow contribute in organizing, paying or enabling them. This group includes the public sector service organizers, municipalities, social security systems, insurance companies, housing corporations etc.. Common to these is that their benefit from AAL comes from increased efficiency and effectiveness which result in saving expenses or by not having to increase expenses in the mid and long term.

² Enterprises are defined as undertakings which are legal persons engaging in economic activities. According to settled EU case law an economic activity is "any activity consisting in offering goods and services on a given market". This can apply also to research organizations, care providers etc. It is the responsibility of the proposing organizations to assess if the activities for the AAL project are subject to the EC state aid rules.

⁴ EU - definition SME 2003

| Categorie | Headcount | Turnover | or | Balance sheet total |
|-------------|-----------|-------------|----|---------------------|
| Mediumsized | <250 | < € 50 mln. | | < € 43 mln |
| Small | < 50 | < € 10 mln. | | < € 10 mln |
| Micro | < 10 | < € 2 mln | | < € 2 mln |

| | | Large enterprise | 40% | | | | | | | | | | | | | | | | | | |
|---|--|--|-----|---------------------------------------|-------------------|---|-----|--|-----|--|-----|---|-----|-------------------------|-------------------|-----------------------------|-----|--|-----|------------------|-----|
| 5 | Organisations excluded from funding | N.A. | | | | | | | | | | | | | | | | | | | |
| 6 | Information on funding conditions | See point 9 | | | | | | | | | | | | | | | | | | | |
| 7 | SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota | <p>To be eligible for funding of a small collaborative project it is mandatory that <u>Dutch end-users</u>¹ (organization) are involved in a small collaborative project.</p> <p>The maximum financial contribution for Dutch partners is €100.000 per project (not per partner).</p> <p>N.B. Dutch applicants can be partner in maximum 2 funded projects in AAL call 2021!</p> <p>The following funding rates will be applied to different types of organizations, who are <u>not</u> engaging in 'economic activities':</p> <table border="1"> <thead> <tr> <th>Type of organization (not-for-profit)</th> <th>Max. funding rate</th> </tr> </thead> <tbody> <tr> <td>Primary End users organizations (organizations of seniors, patients etc.)</td> <td>75%</td> </tr> <tr> <td>Secondary End user organisations (care / welfare organizations etc.)</td> <td>65%</td> </tr> <tr> <td>Tertiary End User organisations (local/provincial governments)</td> <td>50%</td> </tr> <tr> <td>Other organizations (research institutes, knowledge centres etc.)</td> <td>70%</td> </tr> </tbody> </table> <p>In case of enterprises² the funding rates for Experimental Development will be applied according to the EC state aid rules for R&D&I. The funding rate depends on the size of the enterprise and takes into consideration the international cooperation in AAL projects.</p> <table border="1"> <thead> <tr> <th>Type/size of enterprise</th> <th>Max. funding rate</th> </tr> </thead> <tbody> <tr> <td>SME /Small sized enterprise</td> <td>60%</td> </tr> <tr> <td>SME³ / Medium sized enterprise</td> <td>50%</td> </tr> <tr> <td>Large enterprise</td> <td>40%</td> </tr> </tbody> </table> | | Type of organization (not-for-profit) | Max. funding rate | Primary End users organizations (organizations of seniors, patients etc.) | 75% | Secondary End user organisations (care / welfare organizations etc.) | 65% | Tertiary End User organisations (local/provincial governments) | 50% | Other organizations (research institutes, knowledge centres etc.) | 70% | Type/size of enterprise | Max. funding rate | SME /Small sized enterprise | 60% | SME ³ / Medium sized enterprise | 50% | Large enterprise | 40% |
| Type of organization (not-for-profit) | Max. funding rate | | | | | | | | | | | | | | | | | | | | |
| Primary End users organizations (organizations of seniors, patients etc.) | 75% | | | | | | | | | | | | | | | | | | | | |
| Secondary End user organisations (care / welfare organizations etc.) | 65% | | | | | | | | | | | | | | | | | | | | |
| Tertiary End User organisations (local/provincial governments) | 50% | | | | | | | | | | | | | | | | | | | | |
| Other organizations (research institutes, knowledge centres etc.) | 70% | | | | | | | | | | | | | | | | | | | | |
| Type/size of enterprise | Max. funding rate | | | | | | | | | | | | | | | | | | | | |
| SME /Small sized enterprise | 60% | | | | | | | | | | | | | | | | | | | | |
| SME ³ / Medium sized enterprise | 50% | | | | | | | | | | | | | | | | | | | | |
| Large enterprise | 40% | | | | | | | | | | | | | | | | | | | | |
| 8 | Organisations excluded from funding | N.A. | | | | | | | | | | | | | | | | | | | |
| 9 | Information on funding conditions | ZonMw will work with one grant-receiving Dutch organization per project (the 'NL penvoerder'). | | | | | | | | | | | | | | | | | | | |

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| | <p>More information about the ZonMw grant conditions can be retrieved from the following documents and the ZonMw website:</p> <ul style="list-style-type: none"> - Algemene subsidiebepalingen van ZonMw (1 juli 2013) - Toelichting Subsidiering AAL Projecten in Nederland, AAL call 2021 |
|--|---|

3.9 Norway

| | Country | Norway | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--------------------------|--|--|------------------|-----------------------|--|----------------------|---|--|--|--|------------------|-------------------|------------------|-----------------------|------------------|--|--|--|--|----------------------|-----|-----|-----|-----|---------------------|-----------|-----------|---------------|------------|--------------------------|-----------|-----------|---------------|------------|
| 1 | National funding authority | The Research Council of Norway, www.rcn.no | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | National programme management agency | The Research Council of Norway, www.rcn.no | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | National Contact Persons | Kristin Andersen, kran@rcn.no , + 47 90581647 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | COLLABORATIVE PROJECTS - Eligible organisations and funding quota | <table border="1"> <thead> <tr> <th rowspan="2">Type of Organisation</th> <th colspan="4">Maximum percentage of costs covered by public funding</th> </tr> <tr> <th>Large Enterprise</th> <th>Medium Enterprise</th> <th>Small Enterprise</th> <th>Research organization</th> </tr> </thead> <tbody> <tr> <td>Type of Activity</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Fundamental Research</td> <td>n/a</td> <td>n/a</td> <td>n/a</td> <td>n/a</td> </tr> <tr> <td>Industrial Research</td> <td>up to 65%</td> <td>up to 75%</td> <td>up to max 80%</td> <td>up to 100%</td> </tr> <tr> <td>Experimental Development</td> <td>up to 40%</td> <td>up to 50%</td> <td>up to max 60%</td> <td>up to 100%</td> </tr> </tbody> </table> <p>General eligibility criteria and conditions for project funding from the Research Council of Norway (RCN) will apply (i.e. the recipient must be a registered legal entity, demonstrate financial viability, and provide transparency as to funding requested or received from other sources).</p> <p>The funding of the Norwegian partners together in one AAL project cannot exceed 50 % of eligible costs.</p> | | | | Type of Organisation | Maximum percentage of costs covered by public funding | | | | Large Enterprise | Medium Enterprise | Small Enterprise | Research organization | Type of Activity | | | | | Fundamental Research | n/a | n/a | n/a | n/a | Industrial Research | up to 65% | up to 75% | up to max 80% | up to 100% | Experimental Development | up to 40% | up to 50% | up to max 60% | up to 100% |
| Type of Organisation | Maximum percentage of costs covered by public funding | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Large Enterprise | Medium Enterprise | Small Enterprise | Research organization | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Type of Activity | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Fundamental Research | n/a | n/a | n/a | n/a | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Industrial Research | up to 65% | up to 75% | up to max 80% | up to 100% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Experimental Development | up to 40% | up to 50% | up to max 60% | up to 100% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| | | |
|---|--|---|
| | | <p>Aid to undertakings will be granted in accordance with Article 25 of the General Block Exemption Regulation (Commission Regulation (EU) No 651/2014).</p> <p>To be eligible for funding, Norwegian partners in AAL consortiums must contact the Norwegian AAL National Contact Person (NCP) before submitting a proposal. Such prior contact is a requirement for funding for Norwegian partners in AAL-proposals.</p> |
| 5 | Organisations excluded from funding | |
| 6 | Information on funding conditions | <p>Call for proposals with national funding conditions will be announced on the Research Council of Norway website https://www.forskingsradet.no/en/</p> |
| | | |
| 7 | SMALL COLLABORATIVE PROJECTS - Eligible organisations and funding quota | Same as for collaborative projects. |
| 8 | Organisations excluded from funding | Same as for collaborative projects. |
| 9 | Information on funding conditions | Same as for collaborative projects. |

Please note: The information above - especially the information given at 4 - will be published as a document and processed for the electronic submission tool, i.e. for the funding templates of project partners

3.10 Poland

| | Country | Poland |
|---|---|---|
| 1 | National funding authority | National Centre for Research and Development (NCBR) |
| 2 | National programme management agency | National Centre for Research and Development (NCBR) |
| 3 | National Contact Persons | Renata Ciupa, e-mail: renata.ciupa@ncbr.gov.pl , tel.: +48 22 39 07 435 |
| 4 | COLLABORATIVE PROJECTS - Eligible organisations and funding quota | <p><u>Eligibility criteria:</u></p> <ul style="list-style-type: none"> • Following entities are eligible to apply: • Research organizations (research and knowledge-dissemination organisations); • Micro, Small, Medium and Large Enterprises. • Entity must be registered in Poland. <p><u>Additional eligibility criteria:</u></p> <p>All proposals must be aligned with national regulations, inter alia:</p> <ul style="list-style-type: none"> • The Act of 20 July 2018 on the Law of Higher Education and Science, published in Journal of Laws item 1668, 2018, as amended; • The Act of 30 April 2010 on the National Centre for Research and Development, published in Journal of Laws item 1770, 2019; <p>The Regulation of the Minister of Science and Higher Education of 25 February 2015 on criteria and rules on granting state aid and “de minimis” aid by the National Centre for Research and Development (published in Journal of Laws item 299, 2015), which is in line with the Commission Regulation (EU) No 651/2014 of 17 June 2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty (General Block Exemption Regulation).</p> <p><u>Eligible costs:</u></p> <p>The eligible costs shall be the following:</p> <ul style="list-style-type: none"> • <i>personnel costs</i> (researchers, technicians and other supporting staff to the extent employed on the research project) (1); |

- *other operating costs* including costs of materials, supplies and similar products incurred directly as a result of the research activity;
costs of instruments and equipment, technical knowledge and patents to the extent and for the period used for the research project; if such instruments and equipment are not used for their full life for the research project, only the depreciation costs corresponding to the life of the research project, as calculated on the basis of good accounting practice, shall be considered eligible;
costs for buildings and land, to the extent and for the duration used for the research project; with regard to buildings, only the depreciation costs corresponding to the life of the research project, as calculated on the basis of good accounting practice shall be considered eligible; for land, costs of commercial transfer or actually incurred capital costs shall be eligible (2);
- *cost of contractual research, costs of consultancy and equivalent services used exclusively for the research activity*; this cost type cannot account for more than 70% of all eligible costs of a project; the subcontracting can be obtained from consortium partner only in justified case, this need will be verified by a national experts panel (3);
- *additional overheads* incurred indirectly as a result of the research project; that costs cannot account for more than 25% of all eligible project costs (4); That costs are counted as a multiplication by percentage given above (called x%) and the rest of direct costs, excluding subcontracting ; It means $4=(1+2)*x\%$.

National funding rates:

Funding quota of Polish participants can be up to 100% for research organisations. In the case of enterprises, funding quota will be decided on a case-by-case basis depending on the size of the company, type of research/development, risk associated with the research activities and commercial perspective of exploitation.

The following maximum funding quotas apply:

| Type of Organisation / Type of Activity | Maximum percentage of costs covered by public funding | | | |
|---|---|-------------------|------------------|-----------------------|
| | Large Enterprise | Medium Enterprise | Small Enterprise | Research organization |
| Fundamental Research | n/a | n/a | n/a | n/a |

| | | | | | | |
|---|---|---|-----------|-----------|---------------|------------|
| | | Industrial Research | up to 65% | up to 75% | up to max 80% | up to 100% |
| | | Experimental Development | up to 40% | up to 50% | up to max 60% | up to 100% |
| | | In any case only Application Research and Experimental Development will be funded. Other type of activities (e.g. coordination, dissemination, management) can be included into separate task (only in case of research institution). | | | | |
| 5 | Organisations excluded from funding | Entities not listed above. | | | | |
| 6 | Information on funding conditions | Further information is available on the website below: https://www.ncbr.gov.pl/index.php?id=33981&L=566 | | | | |
| 7 | SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota | N/A | | | | |
| 8 | Organisations excluded from funding | N/A | | | | |
| 9 | Information on funding conditions | N/A | | | | |

3.11 Portugal

| | Country | Portugal |
|---|--|--|
| 1 | National funding authority | Fundação para a Ciência e a Tecnologia (FCT, I.P) http://www.fct.pt |
| 2 | National programme management agency | Fundação para a Ciência e a Tecnologia (FCT, I.P) http://www.fct.pt |
| 3 | National Contact Persons | Sandra Fernandes (FCT, I.P) sandra.fernandes@fct.pt Tel: +351 213 917 647 |
| 4 | COLLABORATIVE PROJECTS - Eligible organisations and funding quota | <p>The following organisations, individually or in co-promotion, are eligible funding beneficiaries :</p> <ul style="list-style-type: none"> a) National non-entrepreneurial entities of the R&I system, namely: <ul style="list-style-type: none"> i. Higher Education Institutions, their institutes and R&D units; ii. State or international laboratories with head office in Portugal; iii. Non-profit private institutions whose main object is R&D activity; iv. Other non-profit public and private institutions developing or participating in scientific research activities. b) Companies of any type and under any legal form if included in SR&TD projects led by non-entrepreneurial entities from the R&I system. <p>Funding is 100%, except for Companies. Payments made to companies directly or through the Proposing Institution cannot exceed 50% of the total cost of the company's participation.</p> |
| 5 | Organisations excluded from funding | |
| 6 | Information on funding conditions | Regulation on Projects Funded Solely by National Funds is available in http://www.fct.pt/apoios/projectos/regulamentofundossnacionais.phtml.en |

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|---|--|-----------------|
| 7 | SMALL COLLABORATIVE PROJECTS - Eligible organisations and funding quota | Not Applicable. |
| 8 | Organisations excluded from funding | Not applicable |
| 9 | Information on funding conditions | Not applicable |

3.12 Romania

| | | |
|---|--|---|
| | Country | Romania |
| 1 | National funding authority | Executive Agency for Higher Education, Research, Development and Innovation Funding (UEFISCDI) / Unitatea Executiva pentru Finantarea Invatamantului Superior, a Cercetarii, Dezvoltarii si Inovarii http://uefiscdi.gov.ro |
| 2 | National programme management agency | The National Plan for Research-Development and Innovation 2015-2020 (PNCDI III) |
| 3 | National Contact Persons | ing. Ramona SIMIONESCU Tel.: +40 21 302 38 88; Fax: +40 21 311 59 92 e-mail: ramona.simionescu@uefiscdi.ro Executive Agency for Higher Education, Research, Development and Innovation Funding (UEFISCDI) Romania, str. Mendeleev nr. 21-25, etaj 4, cam. 422, sector 1, 010362 Bucuresti |
| 4 | COLLABORATIVE PROJECTS - Eligible organisations and funding quota | The following entities are eligible for funding: <ul style="list-style-type: none"> • Industrial and commercial organizations (especially SMEs), institutions form social and health care and ICT sector including non-profit oriented institutions • Research organizations (universities, research institutes) • Associations (including organizations representing elderly people and their relatives, interest groups, etc.) • Public bodies. <p>The legal entities must have research and development in their activity object to participate in the AAL projects.</p> <p>Depending on the specific type of activity, the maximum funding rates for the Romanian Enterprises¹ are:</p> |

¹ In accordance with the *State Aid Financing Scheme*

| RDI activities | Category of activity | Enterprise | | |
|---|----------------------|------------|--------------------------|--------------------------|
| | | Large | Medium | Small |
| Fundamental research | A.1 | 100% | | |
| Industrial research | A.2 | 50% | 60% | 70% |
| Industrial research in effective collaboration or with results dissemination | A.2 | 65% | 75% | 80% |
| Experimental development | A.3 | 25% | 35% | 45% |
| Experimental development in effective collaboration or with results dissemination | A.3 | 40% | 50% | 60% |
| Feasibility studies | A.4 | 50% | 60% | 70% |
| Innovation activities: | | | | |
| - patent protection | B.1, B.2 | - | 50% | 50% |
| - personnel temporary employment | B.3 | - | 50% | 50% |
| - consulting services in innovation area and innovation support | B.4 | - | max 200.000E /3ani | max 200.000E /3ani |

The maximum funding from the national budget is:

- 250.000 euro/project, in case that Romania is the AAL project coordinator
- 200.000 euro/project, in case that Romania is partner in the AAL project.

All organizations have to ensure that they can finance their own financial contribution.

Eligibility criteria for the Romanian applicants are the following:

- The applicants don't have a seizure on their accounts; the applicants have not made false declarations concerning the information required by the National Funding Agency – UEFISCDI; the applicants has not broken the terms of a different contract previously signed with the National Funding Agency – UEFISCDI.
- The doctoral status of the Romanian team leader must be PhD for the Romanian partners that are universities or research organizations.
- The Romanian team leader must be full-time employee of the Romanian partner (the contract must cover at least the duration of the project or it exists a full-time employment agreement with the host institution for the employment of the leader at least for the duration of the contract).
- It is forbidden to submit a proposal that seeks to fund activities already funded by other public sources.
- The applicants may submit only one proposal as project coordinator.

The host institution agrees to ensure the necessary administrative support to provide access to all necessary infrastructures, to support the project implementation in good conditions and to employ the members of the Romanian team, in respect of all legal provisions in force, if the project is selected for funding.

Categories of eligible expenses are according to GD 134/2011:

| | | |
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| | | <ul style="list-style-type: none"> • <i>Staff costs</i> • <i>Logistics costs:</i> <ul style="list-style-type: none"> - capital expenditures (max. 30% of funding from the national budget) - consumables (materials, supplies) - subcontracting (max. 5% of funding from the national budget) • <i>Travel expenses (the entities mentioned as “enterprises” in the State Aid Financing Scheme must fund themselves travel expenses)</i> • <i>Overhead (indirect costs)</i>–Cannot exceed 25% of direct costs: staff costs, logistics costs and travel costs (excluding capital costs and subcontracting). <p>During the project the fund can be redirected between the following budget categories: staff costs, logistics and travel costs, up to max. 15% of the national budget for each budgetary year of the project.</p> |
| 5 | Organisations excluded from funding | - |
| 6 | Information on funding conditions | More information on funding conditions at: https://uefiscdi.ro/programul-active-and-assisted-living-aal |
| | | |
| 7 | SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota | All the other funding conditions mentioned for <i>Collaborative projects</i> are available for <i>Small collaborative projects</i> too. |
| 8 | Organisations excluded from funding | - |
| 9 | Information on funding conditions | The maximum funding from the national budget is 40.000 euro/project. All the other funding conditions mentioned for <i>Collaborative projects</i> are available for <i>Small collaborative projects</i> too. |

Note: All Grant Agreements will be concluded before 31st December 2020

3.13 Slovenia

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| | Country | Slovenia |
| 1 | National funding authority | Ministry of Public Administration, Tržaška 21, 1000 Ljubljana e-mail: gp.mju@gov.si |
| 2 | National programme management agency | State the programme managing agency, if different from 1), website indication voluntary |
| 3 | National Contact Persons | Alenka Tepina, phone: +386 1 400 32 45, alenka.tepina@gov.si |
| 4 | COLLABORATIVE PROJECTS - Eligible organisations and funding quota | Percentage of cost covered by public funding (Overall public funding consist of National and EC funding) Type of organisations Small and Micro Enterprises: Industrial Research 80%, Experimental development 60% Medium Enterprises: Industrial Research 75%, Experimental development 50% Large Enterprises: Industrial Research 65%, Experimental development 40% Universities and Research Organisations: Industrial Research up to 80%, Experimental development up to 60% (depends on the size of research organization, the R&D organisation should specify its size (using the same criteria as they apply for an enterprise)) For “end – users” funding rates will be: Primary end-user (only for single individual): 90% Secondary end – user (only for NON – PROFIT organizations): 90% Tertiary end – user (only for NON – PROFIT organizations): 50% |
| 5 | Organisations excluded from funding | ∕ |
| 6 | Information on funding conditions | https://www.gov.si/drzavni-organi/ministrstva/ministrstvo-za-javno-upravo/ |
| | | |
| 7 | SMALL COLLABORATIVE PROJECTS - Eligible organisations and funding quota | ∕ |
| 8 | Organisations excluded from funding | ∕ |
| 9 | Information on funding conditions | ∕ |

3.14 Switzerland

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| | Country | Switzerland |
| 1 | National funding authority | Swiss Agency for Innovation Innosuisse www.innosuisse.ch |
| 2 | National programme management agency | see above |
| 3 | National Contact Persons | Mrs Larissa Beutler aal@innosuisse.ch +41 58 467 16 05 |
| 4 | COLLABORATIVE PROJECTS - Eligible organisations and funding quota | <p>Eligible organizations:</p> <ul style="list-style-type: none"> • Swiss-based companies • End-user organisations • Universities and Universities of applied sciences. Please note that publically funded research bodies are only eligible for funding if the consortium includes at least one eligible Swiss business or Swiss end-user organisation. <p>Funding rates:</p> <ul style="list-style-type: none"> • 50% for SMEs, end-user organisations, universities, universities of applied sciences • 25% for large enterprises <p>Eligible costs for funding:</p> <ul style="list-style-type: none"> • Salaries • International travel costs for project meetings • Consumables • Depreciation of equipment <p>The maximum public funding per project is 800'000 Swiss Francs, with a maximum of 300,000 Swiss Francs per organization.</p> <p>Each organization may participate in up to 6 project proposals per call.</p> |

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| | | All organisations need to ensure that they can finance their own financial contribution (a financial viability check will be carried out by the national agency). |
| 5 | Organisations excluded from funding | Companies without a Swiss commercial register entry are not eligible for funding. If in doubt, please contact your national contact person. |
| 6 | Information on funding conditions | Further information is available on www.innosuisse.ch/aal |
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| 7 | SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota | Not applicable |
| 8 | Organisations excluded from funding | Not applicable |
| 9 | Information on funding conditions | Not applicable |

3.15 Taiwan

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| | Country | Taiwan |
| 1 | National authority funding | Ministry of Science and Technology (MoST) https://www.most.gov.tw/?l=en |
| 2 | | Ministry of Science and Technology (MoST) https://www.most.gov.tw/?l=en |
| 3 | National Contact Person | Ching-Mei Tang Program Director Department of International Cooperation and Science Education, MoST cmtom@most.gov.tw |

| | | <p>tel: +886 (0) 2 2737 7557</p> <p>In compliance with the MoST's regulation "Operation Guidelines for MOST Research Grants":</p> <ul style="list-style-type: none"> ❑ Applicant institutions (i.e., research conducting institutions) shall be approved by MoST to be eligible recipients of subsidization in accordance with the Operation Guidelines for Institutions Applying for MOST Grants. ❑ The eligible institutions are classified into three categories as follows: <ul style="list-style-type: none"> ✓ <i>Taiwanese public/private colleges and universities.</i> ✓ <i>Taiwanese public/private research institutions</i> ✓ <i>Taiwanese Medical institutions</i> ❑ In addition, the Principal Investigator(s) and co-Principal Investigator(s) must meet several qualifications, please refer to: https://www.most.gov.tw/most/attachments/920c4b8e-21d4-4d2b-b603-5602690c575e <p>Maximum funding per project is 100,000 EUR/year (about NTD3,000,000). The decision regarding to the exact amount is subject to the result from the review; the review committee decides whether to fund the project and the amount.</p> <table border="1" data-bbox="618 772 1733 1209"> <thead> <tr> <th>Type of Organisation</th> <th colspan="2">Beneficiaries: Colleges and Universities/ Research Institutions/ Medical Institutions</th> </tr> <tr> <th>Type of activity</th> <th>Percentage of <i>the MOST</i> subsidy to the above beneficiaries</th> <th>Percentage of <i>Industry / Business Sectors</i> in-kind subsidy to the above beneficiaries</th> </tr> </thead> <tbody> <tr> <td>Pure basic research</td> <td rowspan="4" style="text-align: center;">100%</td> <td rowspan="4" style="text-align: center;">-</td> </tr> <tr> <td>Oriented basic research</td> </tr> <tr> <td>Applied research</td> </tr> <tr> <td>Experimental development</td> </tr> <tr> <td>Academia-Industry Collaboration (AIC)</td> <td style="text-align: center;">Up to 80-90%</td> <td style="text-align: center;">At least 10-20%</td> </tr> </tbody> </table> | Type of Organisation | Beneficiaries: Colleges and Universities/ Research Institutions/ Medical Institutions | | Type of activity | Percentage of <i>the MOST</i> subsidy to the above beneficiaries | Percentage of <i>Industry / Business Sectors</i> in-kind subsidy to the above beneficiaries | Pure basic research | 100% | - | Oriented basic research | Applied research | Experimental development | Academia-Industry Collaboration (AIC) | Up to 80-90% | At least 10-20% |
|---------------------------------------|--|--|----------------------|--|--|------------------|--|---|---------------------|------|---|-------------------------|------------------|--------------------------|---------------------------------------|--------------|-----------------|
| Type of Organisation | Beneficiaries: Colleges and Universities/ Research Institutions/ Medical Institutions | | | | | | | | | | | | | | | | |
| Type of activity | Percentage of <i>the MOST</i> subsidy to the above beneficiaries | Percentage of <i>Industry / Business Sectors</i> in-kind subsidy to the above beneficiaries | | | | | | | | | | | | | | | |
| Pure basic research | 100% | - | | | | | | | | | | | | | | | |
| Oriented basic research | | | | | | | | | | | | | | | | | |
| Applied research | | | | | | | | | | | | | | | | | |
| Experimental development | | | | | | | | | | | | | | | | | |
| Academia-Industry Collaboration (AIC) | Up to 80-90% | At least 10-20% | | | | | | | | | | | | | | | |
| 5 | Organisations excluded from funding | <p>In principle, the MoST (Taiwan) does not directly subsidize the industry, but the subsidized projects coordinated by research consortium can cooperate with the industry.</p> | | | | | | | | | | | | | | | |

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| 6 | Information on funding conditions | Please note that Taiwanese project partners shall submit a proposal to the MoST for national financing after the project has been selected and approved for funding through the AALA evaluation and selection process. |
| 7 | SMALL COLLABORATIVE PROJECTS – Eligible organisations and funding quota | The same conditions apply as for the collaborative projects. |
| 8 | Organisations excluded from funding | |
| 9 | Information on funding conditions | |